PHAPlans

5YearPlanforFiscalYears2000 -2004 AnnualPlanforFiscalYear2002

NOTE: THISPHAPLANSTEMPLATE (HUD50075) ISTOBECOM PLETEDIN ACCORDANCE WITHINSTRUCTIONS LOCATEDINAPPLICABLE PIHNOTICES

PHAPlan AgencyIdentification

PHAName: HousingAuthorityoftheCityofOpelika					
PHANumber: AL061					
PHAFiscalYearBeginning:(mm/yyyy) 07/2002					
PublicAccesstoInformation					
Informationregardinganyactivitiesoutlinedinthisplancanbeobtainedby contacting:(selectallthatapply)					
Display Locations For PHAP lans and Supporting Documents					
ThePHAPlans(includingattachments)areavailableforpublicinspectionat:(selectall thatapply) MainadministrativeofficeofthePHA PHAdevelopmentman agementoffices PHAlocaloffices Mainadministrativeofficeofthelocalgovernment MainadministrativeofficeoftheCountygovernment MainadministrativeofficeoftheStategovernm ent Publiclibrary PHAwebsite Other(listbelow)					
PHAPlanSupportingDocumentsareavailableforinspectionat:(selectallthatapply) MainbusinessofficeofthePHA PHAdevelopmentmanagementoffices Other(listbelow)					

5-YEAR PLAN PHAF ISCAL YEARS 2000 -2004

[24CFRPart903.5]

A.Mis	SSION PHA'smissionforservingtheneedsoflow -income, verylowincome, and extremely low -income
	inthePHA's jurisdiction. (selectone of the choices below)
	ThemissionofthePHAisthesameasthatoftheDepartmentofHousingand UrbanDevelopment:Topromoteadequateandaffordablehousing,economic opportunitya ndasuitablelivingenvironmentfreefromdiscrimination.
	ThePHA'smissionis:(statemissionhere) ThemissionoftheOpelikaHousingAuthorityistoprovidedrugfree,decent, safeandsanitaryhousingforeligiblefamiliesandtop rovideopportunitiesand promoteself -sufficiencyandeconomicindependenceforresidents.
B.Go	als
Thegoal emphasi identify PHASA SUCCE (Quantif	isandobjectiveslistedbelowarederivedfromHUD'sstrategicGoalsandObjectivesandthose izedinrecentlegislation.PHAsmayselect anyofthesegoalsandobjectivesastheirown, or othergoalsand/orobjectives.WhetherselectingtheHUD -suggestedobjectivesortheirown, arestronglyen courageDTOIDENTIFY QUANTIFIABLEMEASUR ESOF ESSINREACHING THEIROBJECTIVES OVERTHECOURSEOFT HE5YEARS . fiablemeasureswouldincludetargetssuchas:numbersoffamiliesservedorPHASscores d.)PHAsshouldidentifythesemeasuresinthespacestotherightoforbelowthestatedobjectives.
HUDS housin	strategicGo al:Increasetheavailabilityofdecent,safe,andaffordable
	PHAGoal:Expandthesupplyofassistedhousing Objectives: ☐ Applyforadditionalrentalvouchers: ☐ Reducepublichousingvacan cies: ☐ Leverageprivateorotherpublicfundstocreateadditionalhousing opportunities: ☐ Acquireorbuildunitsordevelopments ☐ Other(listbelow)
	PHAGoal:Improvethequality of assistedhousing Objectives: ☐ Improvepublichousingmanagement:(PHASscore) ☐ Improvevouchermanagement:(SEMAPscore) ☐ Increasecustomersatisfaction: ☐ Concentrateoneffortstoimprovespecificmanagementfunctions: (list;e.g.,publichousingfinance;voucherunitinspections)

	Renovateormodernizepublichousingunits: Demolishordispose ofobsoletepublichousing: Providereplacementpublichousing: Providereplacementvouchers: Other:(listbelow)
	PHAGoal:Increaseassistedhousingchoices Objectives: Providevouchermobilitycounseling: Conductoutreacheffortstopotentialvoucherlandlords Increasevoucherpaymentstandards Implementvoucherhomeownershipprogram: Implementpublichousingorotherhomeownershipprograms: Implementpublichousingsite -basedwaitinglists: Convertpublichousingtovouchers: Other:(listbelow)
HUDS	rategicGoal:Improvecommunityqualityoflifeandeconomicvitality
	PHAGoal:Provideanimprovedlivingenvironment Dijectives: Implementmeasurestodeconcentratepover tybybringinghigherincome publichousinghouseholdsintolowerincomedevelopments: Implementmeasurestopromoteincomemixinginpublichousingby assuringaccessforlowerincomefamiliesintohigherincome developments: Implementpublichousingsecurityimprovements: Designatedevelopmentsorbuildingsforparticularresidentgroups (elderly,personswithdisabilities) Other:(listbelow)
	rategicGoal:Promoteself -sufficiencyandassetdevelopmentoffamilies viduals
⊠ housel	PHAGoal:Promoteself -sufficiencyandassetdevelopmentofassisted lds Dbjectives: ☐ Increasethenumberandpercentageofemployedpersonsinassisted families: ☐ Provideorattractsupportiveservicestoimproveassistancerecipients' employability:

		Provideorattractsupportiveservicestoincreaseindependenceforthe elderlyorfamilieswithdisabilities. Other:Provideservicesforyouth.
HUDS	_	cGoal:EnsureEqualOpportunityinHousingforallAmericans
	PHAG Object	oal:Ensureequalopportunityandaffirmativelyfurtherfairhousing ives:
		Undertakeaffi rmativemeasurestoensureaccesstoassistedhousing regardlessofrace,color,religionnationalorigin,sex,familialstatus,and disability:
		Undertakeaffirmativemeasurestoprovideasuitablelivingenvironment forfamilieslivingi nassistedhousing,regardlessofrace,color,religion nationalorigin,sex,familialstatus,anddisability:
		Undertakeaffirmativemeasurestoensureaccessiblehousingtopersons withallvarietiesofdisabilitiesregardlessofunits izerequired:
		Other:(listbelow)
Other	PHAG	palsandObjectives:(listbelow)

5YearPlanPage 3

AnnualPHAPlan PHAFiscalYear2002

[24CFRPart903.7]

i. AnnualPlanType:
SelectwhichtypeofAnnualPlanthePHAwillsubmit.
StandardPlan
StreamlinedPlan: HighPerformingPHA SmallAgency(<250PublicHousingUnits) AdministeringSection8Only
☐ TroubledAgencyPlan
<u>ii.</u> ExecutiveSummaryoftheAnnualPHA Plan [24CFRPart903.79(r)]
ProvideabriefoverviewoftheinformationintheAnnualPlan,includinghighlightsofmajorinitiativesanddiscretionarypoliciesthe PHAhasincludedintheAnnualPlan.
The Annual Plan, which is attached here towas deve loped by the Housing Authority of the City of Opelika, herein after referred to as the OHA in this summary and in the accompanying plan, in accordance with the Rules and regulations promulgated by HUD.
ThegoalsandobjectivesoftheOHAarecontainedint heFive -YearPlanandtheACOP/Section8 AdministrativePlan.ThesewerewrittentocomplywiththeHUDguidelines,rules,regulationsand FederalLaw.Thebasicgoalsandobjectivesare:
1. Toincreaseavailabilityofdecent,safeandaffordablehousing inOpelika,Alabama.
2. TheOHA willensure equal opportunity inhousing for all Americans.
 TheOHAwillpromoteself -sufficiencyandassetdevelopmentoffamiliesandindividuals. TheOHAwilltakestepstohelpimprovecommunityqualityoflifean deconomicvitality.
TheOHAdoesnotplantohaveanydeviationsfromtheFive -YearPlan. ThisPlanwaswrittenafterconsultationwithnecessarypartiesand entitiesasprovidedintheguidelinesissuedbyHUD.Allnecessary
accompanyingdocumentsar eattachedtothedocument,orareavailable uponrequest.
iii. AnnualPlanTableofContents
[24CFRPart903.79(r)] ProvideatableofcontentsfortheAnnualPlan ,includingattachments,andalistofsupportingdocumentsavailableforpublic inspection.

TableofContents

Dogo#

	Page#
AnnualPlan	
i. ExecutiveSummary	1
ii. TableofContents	2
1. HousingNeeds	5
2. FinancialResources	11
3. PoliciesonEligibility,SelectionandAdmissions	12
4. RentDeterminationPolicies	20
5. OperationsandManagementPolicies	24
6. GrievanceProcedures	26
7. CapitalImprovementNeeds	27
8. DemolitionandDisposition	28
9. Designation of Housing	29
10. ConversionsofPublicHousing	30
11. Homeownership	32
12. CommunityS ervicePrograms	33
13. CrimeandSafety	36
14. Pets(InactiveforJanuary1PHAs)	38
15. CivilRightsCertifications(includedwithPHAPlanCertifications)	38
16. Audit	38
17. AssetManagement	39
18. OtherInformation	39
19. ListofAttach ments	42
Attachments	

Attachments

 $Indicate which attach ments are provided by selecting all that apply. Provide the attach ment's name (A,B,etc.) in the space to the left of the name of the attach ment. Note: If the attach ment is provided as a provide the filename in parentheses in the space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parentheses in the space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parentheses in the space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parenthese sint he space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parenthese sint he space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parenthese sint he space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parenthese sint he space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parenthese sint he space to the right of the title. \\ \textbf{SEPARATE} files ubmission from the PHAP lans file, provide the filename in parenthese sint he space to the right of the title sint he space to the right of the title sint he space to the right of the title sint he space to the right of the right of the title sint he space to the right of t$

Κŧ	equ	urec	lAt	tac	hme	nts:
----	-----	------	-----	-----	-----	------

(AttachmentI)

\boxtimes	AdmissionsPolicyforDeconcentration:ContainedintheOHAACOP,SectionXXVI.
	(AttachmentD).
\boxtimes	FY2001CapitalFundProgramAnnualStatement(AttachmentA)
	Mostrecentboard -approvedoperatingbudget(RequiredAttachmentforPHAsthataretroubledorat
	riskofbeingdesignatedtroubledONLY)
\boxtimes	VoluntaryConversionInitialAssessments.
Or	otionalAttachments:
Ο _Γ	
	PHAManagementOrganizationalChart(AttachmentC)
\times	FY2001CapitalFundProgram5YearActionPlan(AttachmentB)
\boxtimes	PublicHousing DrugEliminationProgram(PHDEP)Plan(AttachmentG)
\boxtimes	CommentsofResidentAdvisoryBoardorBoards(mustbeattachedifnotincludedinPHAPlantext)
	(AttachmentK)
\boxtimes	Other(Listbelow,providingeachattachmentname)
1. I	FSSActionPlan(AttachmentH)
2.	MemorandumofUnderstandingwiththeDepartmentofHumanResources

appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

ListofSupportingDocumentsAvailableforReview						
Applicable &	SupportingDocument	ApplicablePlan Component				
OnDisplay						
X	PHAPlanCertificationsofCompliancewiththePHAPlans andRelatedRegulations	5YearandAnnualPlans				
X	State/LocalGovernmentCertificationofConsistencywith theConsolidatedPlan	5YearandAnnualPlans				
X	FairHousingDocumentation: RecordsreflectingthatthePHAhasexamineditsprograms orproposedprograms,identifiedanyimpedimentstofair housingchoiceinthoseprograms,addressedoris addressingthoseimpedimentsinareasonablefashio nin viewoftheresourcesavailable,andworkedorisworking withlocaljurisdictionstoimplementanyofthejurisdictions' initiativestoaffirmativelyfurtherfairhousingthatrequire thePHA'sinvolvement.	5YearandAnnualPlans				
	ConsolidatedPl anforthejurisdiction/sinwhichthePHAis located(whichincludestheAnalysisofImpedimentstoFair HousingChoice(AI)))andanyadditionalbackupdatato supportstatementofhousingneedsinthejurisdiction	AnnualPlan: HousingNeeds				
X	Mostrecentboard -approvedoperatingbudgetforthepublic housingprogram	AnnualPlan: FinancialResources;				
X	PublicHousingAdmissionsand(Continued)Occupancy Policy(A&O),whichincludestheTenantSelectionand AssignmentPlan[TSAP]	AnnualPlan:Eligibility, Selection,andAdmissions Policies				
X	Section8AdministrativePlan	AnnualPlan:Eligibility, Selection,andAdmissions Policies				
X	PublicHousingDeconcentrationandIncomeMixing DocumEntation: 1. PHAboardc ertificationsofcompliancewith deconcentrationrequirements(section16(a)oftheUS HousingActof1937,asimplementedinthe2/18/ 99 QualityHousingandWorkResponsibilityActInitial Guidance;Notice andanyfurtherHUDguidance)and 2. Documentation oftherequireddeconcentrationand incomemixinganalysis	AnnualPlan:Eligibility, Selection,andAdmissions Policies				
X	Publichousingrentdeterminationpolicies,includingthe methodologyforsettingpublichousingflatrents Checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan:Rent Determination				
X	Scheduleofflatrentsofferedateachpublichousing development checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan:Rent Determination				

ListofSupportingDocumentsAvailableforReview						
Applicable SupportingDocument ApplicableP						
&		Component				
OnDisplay						
X	Section8rentdetermination(paymentstandard)policies	AnnualPlan:Rent				
	checkhereifincludedinSection8	Determination				
	AdministrativePlan					
X	Publichousingmanagementandmaintena ncepolicy	AnnualPlan:Operations				
	documents,includingpoliciesforthepreventionor eradicationofpestinfestation(includingcockroach	andMaintenance				
	infestation)					
X	Publichousinggrievanceprocedures	AnnualPlan:Grievance				
71	checkhereifinclu dedinthepublichousing	Procedures				
	A&OPolicy	Trocedures				
X	Section8informalreviewandhearingprocedures	AnnualPlan:Grievance				
4 b	checkhereifincludedinSection8	Procedures				
	AdministrativePlan					
X	TheHUD -approvedCapitalFund/ComprehensiveGrant	AnnualPlan:CapitalNeeds				
∡ ± 	ProgramAnnualStatement(HUD52837)fortheactivegrant	7 Amount fain. Capitain (Cods				
	year					
	MostrecentCIAPBudget/ProgressReport(HUD52825)for	AnnualPlan:CapitalNeeds				
	anyactiveCIAPgrant	1				
	Mostrecent,approved5YearActionPlanfortheCapital	AnnualPlan:CapitalNeeds				
	Fund/ComprehensiveGrantProgram,ifnotincludedasan					
	attachment(providedatPHAoption)					
	ApprovedHOPEVIapplicationsor,ifmorerecent,	AnnualPlan:CapitalNeeds				
	approvedorsubmitted HOPEVIRevitalizationPlansorany					
	otherapprovedproposalfordevelopmentofpublichousing	A IDI D I'd				
	Approvedorsubmittedapplicationsfordemolitionand/or	AnnualPlan:Demolition				
	dispositionofpublichousing Approvedorsubmittedapplicationsfordesignationofpublic	andDisposition AnnualPlan:Designationof				
	housing(DesignatedHousingPlans)	PublicHousing				
	Approvedorsubmittedassessmentsofreasonable	AnnualPlan:Conversionof				
	revitalizationofpublichousingandapprovedorsubmitted	PublicHousing				
	conversionplanspreparedpursuanttosection202ofthe					
	1996HUDAppropriationsAct					
X	Approvedorsubmittedpublichousinghomeownership	AnnualPlan:				
	programs/plans	Homeownership				
X	PoliciesgoverninganySection8 Homeownershipprogram	AnnualPlan:				
	checkhereifincludedintheSection8	Homeownership				
	AdministrativePlan					
X	AnycooperativeagreementbetweenthePHAandtheTANF	AnnualPlan:Community				
*7	agency	Service&Self -Sufficiency				
X	FSSActionPlan/sforpublichousingand/orSection8	AnnualPlan:Community				
	Mostrocontestf sufficiency/ED/CC TODDOCC	Service&Self -Sufficiency				
	Mostrecentself -sufficiency(ED/SS,TOPorROSSorother	AnnualPlan:Community				
X	residentservicesgrant)grantprogramreports ThemostrecentPublicHousingDrugEliminationProgram	Service&Self -Sufficiency AnnualPlan:Safetyand				
Λ	(PHEDEP)semi -annualperformancereportforanyopen	CrimePrevention				
	grantandmostrecentlysubmittedPHDEPapplication	Crimer revention				
	(PHDEPPlan)					
X	ThemostrecentfiscalyearauditofthePHAconducted	AnnualPlan:AnnualAudit				
	undersection5(h)(2)oftheU.S.HousingActof1937(42U.					
		1				

ListofSupportingDocumentsAvailableforReview						
Applicable & OnDisplay	SupportingDocument	ApplicablePlan Component				
	S.C.1437c(h)),theresultsofthatauditandthePHA's responsetoanyfindings					
	TroubledPHAs:M OA/RecoveryPlan	TroubledPHAs				
	Othersupportingdocuments(optional) (listindividually;useasmanylinesasnecessary)	(specifyasneeded)				

1.StatementofHousingNeeds [24CFRPart903.79(a)]

A.HousingNeedsofFamiliesintheJurisdict ion/sServedbythePHA

BasedupontheinformationcontainedintheConsolidatedPlan/sapplicabletothejurisdiction,and/orotherdataavailabletothePHA, provide a statement of the housing needs in the jurisdiction by completing the following table.Inthe"Overall"Needscolumn, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factoronthehousingneedsforeachfamilytype,from1to5,with1being"noimpact"a nd5being"severeimpact."UseN/Ato indicate that no information is available upon which the PHA can make this assessment.

HousingNeedsofFamiliesintheJurisdiction							
byFamilyType							
FamilyType	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income<=30% of AMI	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Income>30%but <=50%ofAMI	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Income>50%but <80%ofAMI	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Elderly	N /A	N/A	N/A	N/A	N/A	N/A	N/A
Familieswith Disabilities	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity	N/A	N/A	N/A	N/A	N/A	N/A	N/A

ourcesofinformationdidthePHAusetoconductthisanalysis?(Checkallthatapply;allmaterialsmust eavailable forpublicinspection.)
ConsolidatedPlanoftheJurisdiction/s Indicateyear:
U.S.Censusdata:theComprehensiveHousingAffordabilityStrategy("CHAS")dataset AmericanHousing Surveydata

Indicateyear:
Otherhousingmarketstudy
Indicateyear:
Othersources:(listandindicateyearofinformation)

B. HousingNeedsofFamiliesonthePublicHous ingandSection8Tenant -Based AssistanceWaitingLists

StatethehousingneedsofthefamiliesonthePHA'swaitinglist/s .CompleteonetableforeachtypeofPHA -widewaitinglist administeredbythePHA. PHAsmayprovideseparatetablesforsite option. -basedorsub -jurisdictionalpublichousingwaitinglistsattheir option.

F	IousingNeedsofFamil	iesontheWaitingList	
Waitinglisttype:(selectone) ☐ Section8tenant -basedassistance ☐ PublicHousing ☐ CombinedSection8andPublicHousing			
PublicHousingSite	- Basedorsub -jur whichdevelopment/su	isdictionalwaitinglist(o	ptional)
irusea,idelitii y	#offamilies	% oftotal families	AnnualTurnover
Waitinglisttotal	60		171
Extremelylow income<=30% AMI	59	98	
Verylowincome (>30% but<=50% AMI)	1	2	
Lowincome (>50% but <80% AMI)	0	0	
Familieswi th children	32	53	
Elderlyfamilies	3	5	
1BRNonEldor Disabled	20	33	
Familieswith	9	15	

Н	lousingNeedsofFamili	esontheWaitingList	
Disabilities			
White	7	12	
Black	53	88	
Hispanic	0	0	
Other	0	0	
Other			
Characteristicsby			
BedroomSize			
(PublicHousing			
Only)			
1BR	28	47	
2BR	17	28	
3BR	15	25	
4BR	2	3	
5BR	0	0	
5+BR	0	0	
Isthewaitinglistclosed			
DoesthePHApermitspecificcategoriesoffamiliesontothewaitinglist, evenif generallyclosed? No Yes HousingNeedsofFamiliesontheWaitingList			
	SECT1		
Waitinglisttype:(selectone) Section8tenant -basedassistance PublicHousing CombinedSection8andPublicHousing PublicHousingSite -Basedorsub -jurisdictionalwaitinglist(optional) Ifused,identifywhichdevelopment/subjurisdiction:			
,	#offamilies	%oftotalfamilies	AnnualT urnover
Waitinglisttotal	178		67
Extremelylow	30	16%	
income<=30%			
AMI			
Verylowincome	148	83%	
(>30%but<=50%			
AMI)			
Lowincome	0	0	
(>50% but < 80%	_		
(20/0000 (00/0	<u> </u>	1	

AMI) Familieswith 162 children Elderlyfamilies 16 Familieswith 19 Disabilities White 30 Black 148 Hispanic 0 Other 0		91 9 11 17		
Families with children Elderly families Families with 19 Disabilities White 30 Black 148 Hispanic 0		9 11 17		
children Elderlyfamilies 16 Familieswith 19 Disabilities White 30 Black 148 Hispanic 0		9 11 17		
Elderlyfamilies 16 Familieswith 19 Disabilities White 30 Black 148 Hispanic 0		11 17		
Families with 19 Disabilities White 30 Black 148 Hispanic 0		11 17		
Disabilities White 30 Black 148 Hispanic 0		17		
White 30 Black 148 Hispanic 0				
Black 148 Hispanic 0				
Hispanic 0				
		83		
Other		0		<u> </u>
Office		0		
Characteristicsby				1
BedroomSize				
(PublicHousing				
Only)				
1BR				1
2BR				1
3BR				-
4BR				
5BR				1
5+BR				-
Ifyes: Howlonghasitbeenclo DoesthePHAexpectto	oreopenthelistinth peci ficcategoric	22Months	⊠No □Yes itinglist,evenif	

	Employeffectivemaintenanceandmanagementpoliciestominimizethenumberofpublichousingunits
	off-line Reduceturnovertimeforvacated publichousingunits
	Reducetimetorenovatepublichousingunits
H	Seekreplacementofpublichousingunitslosttotheinventorythroughmixedfinancedevelopment Seekreplacementofpublichousingun itslosttotheinventorythroughsection8replacementhousing
Ш	resources
	Maintainorincreasesection8lease -upratesbyestablishingpaymentstandardsthatwillenablefamilies torentthroughoutthejurisdiction
	UndertakemeasurestoensureaccesstoaffordablehousingamongfamiliesassistedbythePHA, regardlessofunitsizerequired
	Maintainorincreasesection8lease -upratesbymarketingtheprogramtoowners,particularlythose outsideofare asofminorityandpovertyconcentration
	Maintainorincreasesection8lease -upratesbyeffectivelyscreeningSection8applicantstoincrease owneracceptanceofprogram
\boxtimes	ParticipateintheConsolidatedPlandevelopmen tprocesstoensurecoordinationwithbroader
	communitystrategies
	Other(listbelow)
	gy2:Increasethenumberofaffordablehousingunitsby:
\square	A maly form dditional action Qunites hould by having a macycile bla
\boxtimes	Applyforadditionalsection8unitsshouldt heybecomeavailable Leverageaffordablehousingresourcesinthecommunitythroughthecreationofmixed -finance
housing	
	PursuehousingresourcesotherthanpublichousingorSection8tenant -basedassistance.
	Other:(listbelow)
Need:	SpecificFamilyTypes:Familiesatorbelow30%ofmedian
C44	1-T
	gy1:Targetavailableassistancetofamiliesatorbelow30%ofAMI thatapply
\boxtimes	ExceedHUDfederaltargetingrequire mentsforfamiliesatorbelow30%ofAMIinpublichousing ExceedHUDfederaltargetingrequirementsforfamiliesatorbelow30%ofAMIintenant -based
	section8assistance Employadmissionspreferencesaimedatfamil ieswitheconomichardships
	Adoptrentpoliciestosupportandencouragework
	Other:(listbelow)
Nood.	Su a sifi a Farmilla Trum agr Farmili aga 4 amh al ann 500 / a funa di ann
Need:S	SpecificFamilyTypes:Familiesatorbelow50%ofmedian
,	gy1:Targetavailableassistanceto familiesa torbelow50%ofAMI
Selectall	thatapply
	Employadmissionspreferencesaimedatfamilieswhoareworking
	FY2002AnnualPlanPage 9

	Adoptrentpoliciestosupportandencouragework Other:(listbelow)
Need:	SpecificFam ilyTypes:TheElderly
	gy1: Targetavailableassistancetotheelderly: Ithatapply
	Seekdesignationofpublichousingfortheelderly Applyforspecial -purposevoucherstargetedtotheelderly,shou ldtheybecomeavailable Other:(listbelow)
Need:	SpecificFamilyTypes:FamilieswithDisabilities
	gy1: TargetavailableassistancetoFamilieswithDisabilities:
Selectai	lthatapply
	Seekdesignationof publichousingforfamilieswithdisabilities Carryoutthemodificationsneededinpublichousingbasedonthesection504NeedsAssessmentfor PublicHousing Applyforspecial -purposevoucherstargetedtofamilieswit hdisabilities,shouldtheybecomeavailable
\boxtimes	Affirmativelymarkettolocalnon -profitagenciesthatassistfamilieswithdisabilities Other:(listbelow)
Need:	SpecificFamilyTypes:Racesorethnicitieswithdispropo rtionatehousingneeds
Strate	gy1:IncreaseawarenessofPHAresourcesamongfamiliesofracesandethnicitieswith disproportionateneeds:
Selectifa	applicable
\square	Affirmativelymarkettoraces/ethnicitiesshowntohavedisproportionateh ousingneeds Other:(listbelow)
	gy2:Conductactivitiestoaffirmativelyfurtherfairhousing
Selectal	lthatapply
	Counselsection8tenantsastolocationofunitsoutsideofareasofpovertyorminoritycon andassistthemtolocatethoseunits centration
	Marketthesection8programtoownersoutsideofareasofpoverty/minorityconcentrations Other:(listbelow)
Other!	HousingNeeds&Strategies:(listneedsandstrate giesbelow)
(2)Rea	asonsforSelectingStrategies

Fundingconstraints
 Staffingconstraints
 Limitedavailabilityofsitesforassistedhousing
 Extenttowhichparticularhousingneedsaremetbyotherorganizationsinthecommunity
 EvidenceofhousingneedsasdemonstratedintheConsolidatedPlanandotherin formationavailableto thePHA
 InfluenceofthehousingmarketonPHAprograms
 Communityprioritiesregardinghousingassistance
 Resultsofconsultationwithlocalorstategovernment
 ResultsofconsultationwithresidentsandtheResidentAdvisoryBoard
 Resultsofconsultationwithadvocacygroups
 Other:(listbelow)

Ofthefactorslistedbelow, selectall that influenced the PHA's selection of the strategies it will pursue:

2. StatementofFinancialResources

[24CFRPart903.79(b)]

Listthefinancialre sourcesthatareanticipatedtobeavailabletothePHAforthesupportofFederalpublichousingandtenant Section8assistanceprogramsadministeredbythePHAduringthePlanyear.Note:thetableassumesthatFederalpublichousingor tenant basedSection8assistancegrantfundsareexpendedoneligiblepurposes;therefore,usesofthesefundsneednotbestated.For otherfunds,indicatetheuseforthosefundsasoneofthefollowingcategories:publichousingoperations,publichousingca pital improvements,publichousingsafety/security,publichousingsupportiveservices,Section8tenant -basedassistance,Section8 supportiveservicesorother.

FinancialResources: PlannedSourcesandUses		
Sources Planned\$ PlannedUses		
1. FederalGrants(FY2001grants)		
a) PublicHousingOperatingFund	1,686,018	
b) PublicHousingCapitalFund	1,238,535	
c) HOPEVIRevitalization	0	
d) HOPEVIDemolition	0	
e) AnnualCon tributionsforSection	1,539,884	
8Tenant -BasedAssistance		
f) PublicHousingDrugElimination	155,768	
Program(includinganyTechnical		
Assistancefunds)		
g) ResidentOpportunityandSelf -	0	
SufficiencyGrants		
h) CommunityDevelopmentBlock	0	
Grant		
i) HOME	0	
OtherFederalGrants(listbelow)	0	

FinancialResources: PlannedSourcesandUses		
Sources	Planned\$	PlannedUses
2.PriorYearFederalGrants	0	
(unobligatedfundsonly)(list		
below)		
3.PublicHousingDwellingRental	503,430	
Income		
4.Otherincome (listbelow)	95,520	
Interest/LateFees/ExcessUtilities		
5.Non -federalsources (listbelow)		
Totalresources	5,219,155	

3.PHAPoliciesGovern	ingEligibility	,Selection, and A	Admissions

[24CFRPart903.79(c)]

 $\begin{tabular}{ll} \textbf{A.PublicHousing}\\ \textbf{Exemptions: PHAs that do not a dminister public housing are not required to complete subcomponent 3A. \end{tabular}$

(1) Eligibility

a.WhendoesthePHAverifyeligibilityforadmissiontopublichousing?(selectallthatapply) Whenfamiliesarewithinacertainnumberofbeingofferedaunit:(statenumber) Whenfamiliesarewithinac ertaintimeofbeingofferedaunit:(statetime) Other:(describe)Asapplicationsaresubmitted
b. Whichnon -income(screening)factorsdoesthePHAusetoestablisheligibilityforadmissiontopublic
housing(selectallthatapply)?
CriminalorDrug -relatedactivity
Rentalhistory
Housekeeping

Other(describe)creditchecks/personalreferences
c. Yes No:DoesthePHArequest criminalrecordsfromlocallawenforcementagenciesforscreening purposes?
d. Yes No:DoesthePHArequestcriminalrecordsfromStatelawenforcementagenciesforscreening purposes?
e. Yes No:DoesthePHAaccessFBIcriminalrecordsfromtheFBIforscreeningpurposes?(either directlyorthroughanNCIC -authorizedsource)
(2)WaitingListOrganization
a.WhichmethodsdoesthePHAplantousetoorganizeitspublichous ingwaitinglist(selectallthatapply) Community-widelist Sub-jurisdictionallists Site-basedwaitinglists Other(describe)
b.Wheremayinterestedpersonsapplyforadmissionto publichousing? PHAmainadministrativeoffice PHAdevelopmentsitemanagementoffice Other(listbelow)
c.IfthePHAplanstooperateoneormoresite basedwaitinglistsinthecomingyear, answ ereachofthe following questions; if not, skiptosubsection (3) Assignment
1. Howmanysite -basedwaitinglists will the PHA operate in the coming year?
2. Yes No:AreanyorallofthePHA'ssite theyarenotpartofapreviously Ifyes,howmanylists? -basedwaitinglistsnewfortheupcomingyear(thatis, -HUD-approvedsitebasedwaitinglistplan)?
3. Yes No:Mayfamiliesbeonmorethanonelistsimultaneously Ifyes,howmanylists?
4. Wherecaninterestedpersonsobtainmoreinformationaboutandsignuptobeonthesite lists(selectallthatapply)? PHAmainadministrativeoffice AllPHAdevelopmentmanagementoffices Managementofficesatdevelopmentswithsite -basedwaitinglists Atth edevelopmenttowhichtheywouldliketoapply Other(listbelow)

 a.Howmanyvacantunitchoicesareapplicantsordinarilygivenbeforetheyfalltothebottomoforare removedfromthewaitinglist?(selectone) One Two ThreeorMore
b. \(\subseteq Yes \) \(\subseteq No: Isthis policy consistent across all waiting list types? \)
$c. If answer to bis no, list variations for any other than the primary p \\ ublichousing waiting list/s for the PHA:$
(4)AdmissionsPreferences
a.Incometargeting: ⊠Yes □No:DoesthePHAplantoexceedthefederaltargetingrequirementsbytargetingmorethan40% of allnewadmissionstopu blichousingtofamiliesatorbelow30% of medianareaincome?
b.Transferpolicies: Inwhatcircumstanceswilltransferstakeprecedenceovernewadmissions?(listbelow) Emergencies Overhoused Underhoused Medicaljustification AdministrativereasonsdeterminedbythePHA(e.g.,topermitmodernizationwork) Residentchoice:(statecircumstancesbelow) Other:(listbelow)
c. Preferences 1. Yes No:HasthePHAestablishedpreferencesforadmissiontopublichousing(otherthandateand timeofapplication)?(If "no" isselected, skiptosubsection (5)Occupancy)
2. Whichofthefollowingadm issionpreferencesdoesthePHAplantoemployinthecomingyear?(selectall thatapplyfromeitherformerFederalpreferencesorotherpreferences)
FormerFederalpreferences: InvoluntaryDisplacement(Disaster,GovernmentAction,Ac tionofHousing Owner,Inaccessibility,PropertyDisposition) Victimsofdomesticviolence Substandardhousing Homelessness Highrentburden(rentis>50percentofincome)

(3)Assignment

Otherp	references:(selectbelow) Workingfamiliesandthoseunabletoworkbecauseofageordisability Veteransandveterans'families Residentswholiveand/orworkinthejurisdiction Thoseenrolledcurrentlyineducational,training,orupwardmobilityprograms Householdsthatcontributetomeetingincomegoals(broadrangeofincomes) Householdsthatcontributetomeetingincomerequirements(target ing) Thosepreviouslyenrolledineducational,training,orupwardmobility Victimsofreprisalsorhatecrimes Otherpreference(s)(listbelow)
yourfir oneorn	PHAwillemployadmissionspreferen ces, please prioritize by placing a "1" in the space that represents st priority, a "2" in the box representing your second priority, and so on. If you give equal weight to no reof the sechoices (either through an absolute hierarchy or through a point system), place the same rnext to each. That means you can use "1" more than once, "2" more than once, etc.
I	DateandTime
Former	Federalpreferences: InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing Owner,Inaccessibility,PropertyDisposition) Victimsofdomesticviolence Substandardhousing Homelessness Highrentburden
Otherp	workingfamiliesandthoseunabletoworkbecauseofageordisability Veteransandveteran s'families Residentswholiveand/orworkinthejurisdiction Thoseenrolledcurrentlyineducational,training,orupwardmobilityprograms Householdsthatcontributetomeetingincomegoals(broadr angeofincomes) Householdsthatcontributetomeetingincomerequirements(targeting) Thosepreviouslyenrolledineducational,training,orupwardmobilityprograms Victimsofreprisalsorhatecri mes Otherpreference(s)(listbelow)
4.Relat	ionshipofpreferencestoincometargetingrequirements: ThePHAappliespreferenceswithinincometiers Notapplicable:thepoolofapplicantf amiliesensuresthatthePHAwillmeetincometargeting requirements

(5)Occupancy a. Whatreferencematerials can applicants and resident suse to obtain information about the rules of occupancy ofpublichousing(selectallthatapply) ThePHA -residentlease ThePHA's Admissions and (Continued) Occupancy policy PHAbriefingseminarsorwrittenmaterials Othersource(list) b. Howoftenmustresidents notify the PHA of changes i nfamilycomposition? (selectallthatapply) Atanannualreexaminationandleaserenewal Anytimefamilycompositionchanges Atfamilyrequestforrevision Other(list) (6)Deco ncentrationandIncomeMixing a. XYes No DoesthePHAhaveanygeneraloccupancy(family)publichousingdevelopments coveredythedeconcentrationrule?Ifno,thissectioniscomplete.Ifyes,continuetothe nextquestion. b. Yes No: Doanyofthesecovereddevelopmentshaveaverageincomesaboveorbelow85% to 115% of the average incomes of all such developments? If no, this section is complete. c.Iftheanswertob wasyes, what changes were adopted? (select all that apply) Adoptionofsite basedwaitinglists Ifselected, list targeted developments below: Employingwaitinglist"skipping"toachievedeconcentrationofpovertyor incomemixinggoalsat targeteddevelopments Ifselected, list targeted developments below: Employingnewadmissionpreferencesattargeteddevelopments Ifselected, list targeted developments below: Other(listpol iciesanddevelopmentstargetedbelow) Adoptedflatrents otherpolicies based on the results of the required d. Yes No:DidthePHAadoptanychangesto

analysisoftheneedfordeconcentrationofpovert

yandincomemixing?

e.Iftheanswertodwasyes,howwouldyoudescribethesechanges?(selectallthatapply)
Additional affirmative marketing Actions to improve the marketability of certain developments Adoption or adjustment of ceiling rents for certain developments Adoption of rentincentive stoen courage deconcentration of poverty and income Other (list below) -mixing
f.Basedontheresultsoftherequir edanalysis,inwhichdevelopmentswillthePHAmakespecialeffortsto attractorretainhigher -incomefamilies?(selectallthatapply) Notapplicable:resultsofanalysisdidnotindicateaneedforsuchefforts List(anyapplicable)developmentsbelow:
g.Basedontheresultsoftherequiredanalysis,inwhichdevelopmentswillthePHAmakespecialeffortsto assureaccessforlower -incomefamilies?(selectallthatapply) Notapplicable:results ofanalysisdidnotindicateaneedforsuchefforts List(anyapplicable)developmentsbelow:
B.Section8 Exemptions:PHAsthatdonotadministersection8arenotrequiredtocompletesub Unlessotherwisespecified ,allquestionsinthissectionapplyonlytothetenant -component3Bbasedsection assistanceprogram(vouchers,
and until completely merged into the voucher program, certificates).
(1)Eligibility
a.WhatistheextentofscreeningconductedbythePHA?(select allthatapply) Criminalordrug -relatedactivityonlytotheextentrequiredbylaworregulation Criminalanddrug -relatedactivity,moreextensivelythanrequiredbylaworregulation Moregenerals creeningthancriminalanddrug -relatedactivity(listfactorsbelow) Other(listbelow)
b. \(\sum Yes \) \(\sum No: Doesthe PHA request criminal records from local lawen forcement agencies for screening purposes?
c. Yes No:DoesthePHArequestcriminalrecordsfromStatelawenforcementagenciesforscreening purposes?
d. Yes No:DoesthePHAaccessFBIcriminalrecordsfromtheFBIf directlyorthroughanNCIC -authorizedsource) orscreeningpurposes?(either
e.Indicatewhatkindsofinformationyousharewithprospectivelandlords?(selectallthatapply) Criminalordrug -relatedactivity Other (describebelow)

a. With which of the following program waiting lists is the section 8 tenant-basedassistancewaitinglist merged?(selectallthatapply) None Federalpublichousing Federalmoderaterehabilitation Federalproject -basedcertificateprogram Otherfederalorlocalprogram(listbelow) b. Where may interested persons apply for a dmission to section 8 tenant-basedassistance?(selectallthat apply) PHAmainadministrativeoffice Other(listbelow) (3)Se archTime a. XYes No:DoesthePHAgiveextensionsonstandard60 -dayperiodtosearchforaunit? Ifyes, state circumstances below: Medicalproblemsprohibitedfamily'ssearchforaunit. Difficultylocatingappro priatesizeunit. (4)AdmissionsPreferences a.Incometargeting Yes No:DoesthePHAplantoexceedthefederaltargetingrequirementsbytargetingmorethan75% of allnewadmissionstothesection8programto familiesatorbelow30% of median area income? b.Preferences 1. Yes No:HasthePHAestablishedpreferencesforadmissiontosection8tenant -basedassistance? (otherthandateandtimeofapplication)(ifno,skip tosubcomponent (5)Special purposesection8assistanceprograms 2. Which of the following admission preferences does the PHA plantoemployin the comingyear?(select allthatapplyfromeitherformerFederalpreferencesorother preferences) FormerFederalpreferences InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousingOwner,Inaccessibility, PropertyDisposition) Victimsofdomesticviolence Substandardhousing

Name&addressoffamily'scurrentand/orpriorlandlords(s)ifavailable

(2)WaitingListOrganization

	Homelessness Highrentburden(rentis>50percentofincome)
Otherp	Workingfamiliesandthoseunabletoworkbecauseofageordisability Veteransandv eterans'families Residentswholiveand/orworkinyourjurisdiction Thoseenrolledcurrentlyineducational,training,orupwardmobilityprograms Householdsthatcontributetomeetingincomegoals(broadrangeofincomes) Householdsthatcontributetomeetingincomerequirements(targeting) Thosepreviouslyenrolledineducational,training,orupwardmobilityprograms Victimsofreprisalsorh atecrimes Otherpreference(s)(listbelow)
represe	·
	DateandTime
Former	Federalpreferences InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousingOwner,Inaccessibility, PropertyDisposition) Victimsofdomesticviolence Substandardhousing Homelessness Highrentburden
	references(selectallthatapply) Workingfamiliesandthoseunabletoworkbecauseofageordisability Veteransandveterans'families Residentswholiveand/orworkinyourjurisdiction Thoseenrolledcurrentlyineducational,training,orupwardmobilityprograms Householdsthatcontributetomeetingincomegoals(broadrangeofinco mes) Householdsthatcontributetomeetingincomerequirements(targeting) Thosepreviouslyenrolledineducational,training,orupwardmobilityprograms Victimsofreprisalsorhatecrimes Otherpreference(s)(listbelow)
4.Amo	ngapplicantsonthewaitinglistwithequalpreferencestatus,howareapplicantsselected?(selectone) Dateandtimeofapplication Drawing(lottery)orotherrando mchoicetechnique

$5. If the PHA plans to employ preferences for ``residents who live and {\it /or work in the and the properties of the pr$	jurisdiction"(select
one) ThispreferencehaspreviouslybeenreviewedandapprovedbyHUD ThePHArequestsap provalforthispreferencethroughthisPHAPlan	
6.Relationshipofpreferencestoincometargetingrequirements:(selectone) ThePHAappliespreferenceswithinincometiers Notapplicable:thepoolofapplicantf amiliesensuresthatthePHAwillmeeting requirements	cometargeting
$\underline{(5) Special Purpose Section 8 Assistance Programs}$	
 a.Inwhichdocumentsorotherreferencematerialsarethepoliciesgoverningeligibility,sele admissionstoanyspecial -purposesection8programadministeredbythePHAcontain apply) TheSection8AdministrativePlan Briefingsessionsandwrittenmaterials Other(listbelow) 	
b. HowdoesthePHAannou ncetheavailabilityofanyspecial -purposesection8prog Throughpublishednotices Other(listbelow) PublicServiceAnnouncements	gramstothepublic?
4.PHARentDeterminationPolicies [24CFRPart 903.79(d)] A.PublicHousing	
Exemptions:PHAsthatdonotadministerpublichousingarenotrequiredtocompletesub -componer	nt4A.
(1)IncomeBasedRentPolicies	(4)
DescribethePHA's income based rent setting policy/ies for public housing using, inclust at uteor regulation) income disregards and exclusions, in the appropriate spaces below.	nary(thatis,notrequiredby
a.Useofdiscretionarypolicies:(selectone)	
The PHA will not employ any discretionary rent -setting policies for income based not sing. Income -based rents are set at the higher of 30% of adjusted monthly income	<u> </u>

	unadjustedmonthlyincome,thewelfarerent,orminimumrent(lessHUDmandatorydeductionsand exclusions).(Ifselect ed,skiptosub -component(2))
or	•
	The PHA employs discretion ary policies for determining in come based rent (If selected, continue to question b.)
b.Mini	mumRent
1.Wha	tamountbestreflectsthePHA'sminimumrent?(selectone) \$0 \$1-\$25 \$26-\$50
2. X Y	es No:HasthePHAadoptedanydiscretionaryminimumrenthardshipexemptionpolicies?
Poli Minim c. Rei Loi fan 1. XY	toquestion2, list these policies below: cies listed in the Dwelling Lease and OHAACOP. (See Attachment Ffor um Rent Hardship Exemption Policy) ints set at less than 30% than adjusted income ingterm/Short term hardship determination can include temporary or permanent low illy member with wagesetc. The solution of the properties of the
use a.flatre	toabove,listtheamountsorper centageschargedandthecircumstancesunderwhichthesewillbe edbelow: entor30% option -familychoice mumrent\$25.00
	chofthediscretionary(optional)deductionsand/orexclusionspoliciesdoesthePHAplant oemploy lectallthatapply) Fortheearnedincomeofapreviouslyunemployedhouseholdmember Forincreasesinearnedincome Fixedamount(otherthangeneralrent -settingpolicy) Ifyes,stateamou nt/sandcircumstancesbelow:
	Fixedpercentage(otherthangeneralrent -settingpolicy) Ifyes,statepercentage/sandcircumstancesbelow:
	Forhouseholdheads Forotherfamilymembers Fortransportationexpenses

	Forthenon -reimbursedmedicalexpensesofnon -disabledornon -elderly families Other(describebelow)
e.Ce	eilingrents
1.	Doyouhaveceilingrents?(rentssetatalevellowerthan 30% of adjusted income)(selectone)
	Yesforalldevelopments Yesbutonlyforsomedevelopments No
2.	Forwhichkindsofdevelopmentsareceilingrentsinplace?(selectallthatapply)
	Foralldevelopments Forallgeneraloccupancydevelopments(notelderlyordisabledorelderlyonly) Forspecifiedgeneraloccupancydevelopments Forcertainpartsofdevelopments;e.g.,thehi gh-riseportion Forcertainsizeunits;e.g.,largerbedroomsizes Other(listbelow)
3.	Selectthespaceorspacesthatbestdescribehowyouarriveatceilingrents(selectallthatapply)
	Marketc omparabilitystudy Fairmarketrents(FMR) 95 th percentilerents 75percentofoperatingcosts 100percentofoperatingcostsforgeneraloccupancy(family)developments Operatingcostsplusdebtservice The"rentalvalue"oftheunit Other(listbelow)
f.Re	entre -determinations:
	etweenincomereexaminations,howoftenmusttenantsreportchangesinincome orfamilycomposi tior ePHAsuchthatthechangesresultinanadjustmentto rent?(selectallthatapply) Never
sele	Atfamilyoption Anytimethefamilyexperiencesanincomeincrease Anytimeafam ilyexperiencesanincomeincreaseaboveathresholdamountor percentage:(if cted,specifythreshold) Other(listbelow)
	Other(listbelow) identsarerequiredtoreportchangesinfamilycompositionimmediately.

Newfamilyme mbersareaddedtothedwellingleaseandincreasesor decreasesinincomeareusedtore -calculaterent,ifapplicable.
g. \[\sum \text{Yes} \] No:DoesthePHAplantoimplementindividualsavingsaccountsforresidents(IS As)asan alternativetotherequired12monthdisallowanceofearnedincomeandphasinginof rentincreasesinthenextyear?
(2)FlatRents
 Insettingthemarket -basedflatrents, whatsourcesofinformationdidthePHAusetoestablish comparability?(selectallthatapply.) Thesection8rentreasonablenessstudyofcomparablehousing Surveyofrentslistedinlocalnewspaper Surveyofsimilarunassistedunitsintheneighborhood Other(list/describebelow)
B.Section8Tenant -BasedAssistance Exemptions:PHAsthatdonotadministerSection8tenant -basedassistancearenotrequiredtocompletesub -component4B. Unless otherwisespecified,allquestionsinthissectio napplyonlytothetenant -basedsection8assistanceprogram(vouchers,and untilcompletelymergedintothevoucherprogram,certificates).
(1)PaymentStandards
Describethevoucherpaymentstandardsandpolicies .
 a. WhatisthePHA'spaymentstanda rd?(selectthecategorythatbestdescribesyourstandard) Atorabove90% butbelow100% ofFMR 100% ofFMR Above100% butatorbelow110% ofFMR Above110% ofFMR(ifHUDapproved; describecircumstancesbelow)
b.IfthepaymentstandardislowerthanFMR,whyhasthePHAselectedthisstandard?(selectallthatapply) FMRsareadequatetoensuresuccessamongassistedfamiliesinthePHA'ssegmentoftheFMRar ea ThePHAhaschosentoserveadditionalfamiliesbyloweringthepaymentstandard Reflectsmarketorsubmarket Other(listbelow)
c.IfthepaymentstandardishigherthanFMR,whyhasthePHAchos enthislevel?(selectallthatapply) FMRsarenotadequatetoensuresuccessamongassistedfamiliesinthePHA'ssegmentoftheFMR area Reflectsmarketorsubmarket

Toincreasehousingoptionsforf amilies Other(listbelow)	
 d.Howoftenarepaymentstandardsreevaluatedforadequacy?(selectone) Annually Other(listbelow) 	
e.WhatfactorswillthePHAconsiderinitsassessmentoftheade thatapply) Successratesofassistedfamilies Rentburdensofassistedfamilies Other(listbelow)	
(2)MinimumRent	
a.WhatamountbestreflectsthePH A'sminimumrent?(selectone) \$0 \$1-\$25 \$26-\$50	
b. Yes No:HasthePHAadoptedanydiscretionaryminimumrenthardshipexemptionpolicies?(ifyes, listbelow) Lossofincome	
Lossoflife	
5.OperationsandManagement [24CFRPart903.79(e)]	
$\label{lem:examptions} Exemptions from Component 5: High performing and small PHAs are not required to complete this section n. Section 8 only PHAs must complete parts A, B, and C(2)$	
A.PHAManagementStructure	
DescribethePHA'smanagementstructureandorganization.	
(selectone) ☐ AnorganizationchartshowingthePHA'smanagementstructureandorganizati onisattached. ☐ AbriefdescriptionofthemanagementstructureandorganizationofthePHAfollows:	
B.HUDProgramsUnderPHAManagement	
ListFederalprogramsadministeredbythePHA,numberoffamiliesservedatthebeginningoftheu pcomingfiscalyear,and expectedturnoverineach.(Use"NA"toindicatethatthePHAdoesnotoperateanyoftheprogramslistedbelow.)	

ProgramName	UnitsorFamilies	Expected
	ServedatYear	Turnover
	Beginning	
PublicHousing	634	171
Section8Vouc hers	490	47
Section8Certificates	N/A	N/A
Section8ModRehab	N/A	N/A
SpecialPurposeSection	N/A	N/A
8Certificates/Vouchers		
(listindividually)		
PublicHousingDrug	634	171
EliminationProgram		
(PHDEP)		
OtherFederal	N/A	N/A
Programs(list		
individually)		

C.ManagementandMaintenancePolicies

ListthePHA's publichousing management and maintenance policy documents, manuals and handbook sthat contain the Agency's rules, standards, and policies that governmaintenance and management of publichousing, including a description of any measures necessary for the prevention or readication of pestinfestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1)PublicHousingMaintenanceandManagement :(listbelow)

- 1. AdmissionsandcontinuedOccupancyPolicy
- 2. RentCollectionPolicy
- 3. DrugandAlcoholPolicy
- 4. PestControlPolicy
- 5. DeconcentrationPolicy
- 6. PetPolicy
- 7. OneStrikeYou'reOutPolicy
- 8. PreventionandEradicationofPestInfestationPolicy
- 9. OHAManagement PolicyHandbook
- 10. OSHARulesandRegulations

The Opelika Housing Authority has taken the following measurest oprevent and eradicate pest infection:

• Enteredintoacontractwithalicensedpestcontrolcompanytoprovidepest control/eradicationintheapar tments/officesoftheOpelikaHousingAuthority.

- The pest Control Company will visite a chapartment monthly in accordance with the schedule provided by the Opelika Housing Authority.
- $\bullet \quad The pest Control Company will respond to work order requests for treatme \\ rodents both in side and outside the OHA apartments. \\ \quad nto fants and \\ \quad rodents both in side and outside the OHA apartments. \\$
- Treatmentfortermites, snakes, bees, and cockroach infestation will be accomplished under contract as required.

(2)Section8Management:(listbelow)

1. AdministrativePlan

6. PHAGrieva nceProcedures

[24CFRPart903.79(f)]

$\label{lem:proposed_example_example} Exemptions from component 6: High performing PHAs are not required to complete component from sub-component 6A.$	nt6.Section8 -OnlyPHAsareexemp	t
A. PublicHousing 1. ☐ Yes ☑ No:H asthePHAestablishedanywrittengrievanceprocedur requirementsfoundat24CFRPart966,SubpartB,for Ifyes,listadditionstofederalrequirementsbelow:		
2.WhichPHAofficeshouldresidents orapplicantstopublichousingcont process?(selectallthatapply) ☐ PHAmainadministrativeoffice ☐ PHAdevelopmentmanagementoffices ☐ Other(listbelow)	acttoinitiatethePHAgrievance	
B.Section 8Tenant -BasedAssistance 1. ☐ Yes ☐ No:HasthePHAestablishedinformalreviewproceduresforage basedassistanceprogramandinformalhearingproce Section8tenant -basedassistanceprograminaddition CFR982?	duresforfamiliesassistedbythe	-
Ifyes, list additions to federal requirements below:		
2.WhichPHAofficeshouldapplicantsorassistedfamiliescontacttoinitiateth hearingprocesses?(selectallthatapply) ☐ PHAmainadministrativeoffice ☐ Other(listbelow)	einformalreviewand inform	ıal

7.CapitalImprovementNeeds [24CFRPart903.79(g)]
ExemptionsfromComponent7:Section8onlyPHAsarenot requiredtocompletethiscomponentandmayskiptoComponent8.
A.CapitalFundActivities Exemptionsfromsub -component7A:PHAsthatwillnotparticipateintheCapitalFundProgrammayskiptocomponent7B.All otherPHAsmustcomplete7Aasin structed. (1)CapitalFundProgramAnnualStatement UsingpartsI,II,andIIIoftheAnnualStatementfortheCapitalFundProgram(CFP),identifycapitalactivitiesthePHAisproposing fortheupcomingyeartoensurelong -termphysicalandsocialviab ilityofitspublichousingdevelopments.Thisstatementcanbe
completed by using the CFP Annual Statement tables provided in the table library at the end of the PHAP lant emplate OR , at the PHA's option, by completing and attaching a properly updated HU D-52837.
Selectone: TheCapitalFundProgramAnnualStatementisprovidedasanattachmenttothePHAPlanat Attachment(statename): SeeAttachmentA -or- TheCapitalFundProgramAnnualStatementisprovidedb elow:(ifselected,copytheCFPAnnual StatementfromtheTableLibraryandinserthere)
(2)Optional5 -YearActionPlan
Agenciesareencouragedtoincludea5 -YearActionPlancoveringcapitalworkitems. This statement can be completed by using the Year Action Plantable provided in the table library at the end of the PHAP lantemplate of the PHAP lantemplate updated HUD -52834.
a. Yes No:IsthePHAprovidinganoptional5 sub-component7B) -YearActionPla nfortheCapitalFund?(ifno,skipto
b.Ifyestoquestiona,selectone: TheCapitalFundProgram5 -YearActionPlanisprovidedasanattachmenttothePHAPlanat Attachment(statename)"CapitalImprovements" -or-
TheCapitalFundProgram5 -YearActionPlanisprovidedbelow:(ifselected,copytheCFPoptional5 YearActionPlanfromtheTableLibraryandinserthere)
B.HOPEVIandPublicHousingDevelopmentandReplacementActivities(N on-Capital Fund)
Applicabilityofsub -component7B:AllPHAsadministeringpublichousing.IdentifyanyapprovedHOPEVIand/orpublichousing developmentorreplacementactivitiesnotdescribedintheCapitalFundProgramAnnualStatement.

	hePHAreceivedaHOPEVIrevitalizationgrant?(ifno,skiptoquestionc;ifyes, provideresponsestoquestionbforeachgrant,copyingandcompletingasmanytimesas necessary) StatusofHOPEVIrevi talizationgrant(completeonesetofquestionsforeachgrant)
1.Deve	elopment(project)number: asofgrant:(selectthestatementthatbestdescribesthecurrentstatus) RevitalizationPlanunderdevelopme nt RevitalizationPlansubmitted,pendingapproval RevitalizationPlanapproved ActivitiespursuanttoanapprovedRevitalizationPlanunderway
Yes No:c)Does	the PHA planto apply for a HOPEVIR evitalization grant in the Planyear? If yes, list development name/sbelow:
☐Yes ⊠No:d)Will	thePHAbeengaginginanymixed -financedevelopmentactivitiesforpublic housinginthePlanyear? Ifyes,listdevelopmentsoractivitiesbelow:
☐Yes ⊠No:e)Will	thePHAbeconductinganyotherpublichousingdevelopmentorreplacement activitiesnotdiscussedintheCapitalFundProgramA nnualStatement? Ifyes,listdevelopmentsoractivitiesbelow:
8. Demolitionand [24CFRPart903.79(h)] Applicability of component	B:Section8onlyPHAsarenotrequiredtocompletethissection.
1. ☐Yes ⊠No:	DoesthePHAplantoconductanydemolitionordispositionactivities(pursuantto section18oftheU.S.HousingActof1937(42U.S.C.1437p))intheplanFiscalYear? (If"No",skiptocomponent9;if"yes",completeoneactivitydescripti onforeach development.)
2.ActivityDescription	
☐Yes ☐No:	HasthePHAprovidedtheactivitiesdescriptioninformationinthe optional Public HousingAssetManagementTable?(If"yes",skiptocomponent9.If"No", complete theActivityDescriptiontablebelow.)

Demolition/DispositionActivityDescription	
2:	
ject)number:	
lition	
sition	
electone)	
ndingapproval	
cation	
roved, submitted, or planned for submission: (DD/MM/YY)	
cted:	
relectone)	
nent	
:	
jectedstartdateofactivity:	
ddateofactivity:	
Pub licHousingforOccupancybyElderlyFamiliesorFamilieswith ElderlyFamiLiesandFamilieswithDisabilities ent9;Section8onlyPHAsarenotrequiredtocompletethissection.	
, , , , , , , , , , , , , , , , , , ,	
HasthePHAdesignatedorappliedforapprovaltodesignateordoesthePHAplanto applytodesignateanypublichousingforoccupancyonlybytheelderlyfamiliesoronly byfamilieswithdisabilities,orbyel derlyfamiliesandfamilieswithdisabilitiesorwill applyfordesignationforoccupancybyonlyelderlyfamiliesoronlyfamilieswith disabilities,orbyelderlyfamiliesandfamilieswithdisabilitiesasprovidedbysection7 oftheU.S.HousingActof 1937(42U.S.C.1437e)intheupcomingfiscalyear? (If "No",skiptocomponent10.If"yes",completeoneactivitydescriptionforeach development,unlessthePHAiseligibletocompleteastreamlinedsubmission;PHAs completingstreamlinedsubmissio nsmayskiptocomponent10.)	
HasthePHAprovidedallrequiredactivitydescriptioninformationforthiscomponentin the optional PublicHousingAssetManagementTable?If"yes",s kiptocomponent10. If"No",completetheActivityDescriptiontablebelow .	
	ect)number: ition

DesignationofPublicHousingActivityDescription	
1a.Developmentname:	
1b.Development(project)number:	
2.Designationtype:	
Occupancybyonlytheelderly	
Occupancybyfamilieswithdisabilities	
Occupancybyonlyelderlyfamiliesandfamilieswithdisabilities	
3.Applicationstatus(selectone)	
Approved;includedinthePHA'sDesignationPlan	
Submitted, pending approval	
Plannedapplication	
4.Datethisdesignationapproved, submitted, or planned for submission: (DD/MM/YY)	
5.Ifapproved, will this designation constitute a (selectone)	
NewDesignationPlan	
Revisionofapreviously -approvedDesignationPlan?	
6. Numberofunitsaffected:	
7.Coverageofaction(selectone)	
Partofthedevelopment	
Totaldeve lopment	
10. ConversionofPublicHousingtoTenant -BasedAssistance [24CFRPart903.79(j)] ExemptionsfromComponent10;Section8onlyPHAsarenotrequiredtocompletethissection.	
ExemptionsfromComponent10;Section8onlyPHAsarenotrequiredtocompletetinssection.	
A.AssessmentsofReasonableRevitalizationPursuanttosection2 02oftheHUDFY1996 AppropriationsAct	SHUD
HaveanyofthePHA'sdevelopmentsorportionsofdevelopmentsbeenidentifiedby HUDorthePHAascoveredundersection202oftheHUDFY1996HUD AppropriationsAct?(If 'No", skiptocomponent11; if 'yes", completeoneactivity descriptionforeachidentifieddevelopment, unlesseligible to complete astreamlined submission.PHAscompletingstreamlinedsubmissionsmayskiptocomponent11.)	
2.ActivityDe scription Yes No: HasthePHAprovidedallrequiredactivitydescriptioninformationforthisce the optional PublicHousingAssetManagementTable?If"yes",skiptocom If"No",completetheAct ivityDescriptiontablebelow.	

ConversionofPublicHousingActivityDescription
1a.Developmentname:
1b.Development(project)number:
2. Whatisthestatusoftherequiredassessment?
Assessmentunderway
AsessmentresultssubmittedtoHUD
AssessmentresultsapprovedbyHUD(ifmarked,proceedtonext
question)
Other(explainbelow)
3. Yes No:IsaConversionPlanrequired?(Ifyes ,gotoblock4;ifno,goto
block5.)
4.StatusofConversionPlan(selectthestatementthatbestdescribesthecurrent
status)
ConversionPlanindevelopment
ConversionPlansubmittedtoHUDon:(DD/MM/YYYY)
ConversionPlanapprovedbyHUDon:(DD/MM/YYYY)
ActivitiespursuanttoHUD -approvedConversionPlanunderway
5 Description of hoveman improved for action 202 and hair acceptable manner than
5.DescriptionofhowrequirementsofSection202arebeingsatisfiedbymeansother thanconversion(sele ctone)
Unitsaddressedinapendingorapproveddemolitionapplication(date
submittedorapproved:
UnitsaddressedinapendingorapprovedHOPEVIdemolitionapplication
(datesubmittedorapprov ed:)
UnitsaddressedinapendingorapprovedHOPEVIRevitalizationPlan
(datesubmittedorapproved:)
Requirementsnolongerapplicable:vacancyratesarelessthan10percent
Requirementsnolongerapplicable:sitenowhaslessthan300units
Other:(describebelow)
B.ReservedforConversionspursuanttoSection22oftheU.S.HousingActof1937
SeeAttachmentJ.
C. Reserved for Conversion spursuant to Section 33 of the U.S. Housing Act of 1937 and the U.S. H

$\frac{\textbf{11.HomeownershipProgramsAdministeredbythePHA}}{[24CFRPart903.79(k)]}$

A Darbii III		
A.PublicHousing	ent11A:Section8onlyPHAsarenotrequiredtocomplet e11A.	
Exemptionshomeompone	sitt 17A. Section comyr 11Asarenou equired to complet e117A.	
1. ☐Yes ⊠No:	DoesthePHAadministeranyhomeownershipprogramsadministeredbyth anapprovedsection5(h)homeownershipprogram(42U.S.C.1437c(h)),or HOPE Iprogram(42U.S.C.1437a aa)orhasthePHAappliedorplantoappadministeranyhomeownershipprogramsundersection5(h),theHOPEIprosection32oftheU.S.HousingActof1937(42U.S.C.1437z -4).(If "N component11B;if"yes",completeoneactiv itydescriptionforeachapplprogram/plan,unlesseligibletocompleteastreamlinedsubmissiondueto highperformingPHA status.PHAscompletingstreamlinedsubmission component11B.)	ranapproved plyto ogram,or lo",skipto licable smallPHA or
2.ActivityDescription		
Yes No:	HasthePHAprovidedallrequiredactivitydescriptioninformationforthisconthe optional PublicHousingAssetManagementTable?(If"yes",skiptocontif"No",completetheActivityDescriptiont ablebelow.)	*
Publ	icHousingHomeownershipActivityDescription	
	Completeoneforeachdevelopmentaffected)	
1a.Developmentname	:	
1b.Development(proje		
2.FederalProgramauth		
☐HOPEI ☐5(h) ☐TurnkeyIII ☐Section320	ftheUSHAof1937(effective10/1/99)	
3.Applicationstatus:(s	· · · · · · · · · · · · · · · · · · ·	
	ncludedinthePHA'sHomeownershipPlan/Program	
	pendingappro val	
Plannedapp		
	pPlan/Programapproved,submitted,orplannedforsubmission:	
(DD/MM/YYYY)		
5. Numberofunitsaff	ected:	
6.Coverageofaction:(s		
Parto fthedevelop	ment	
Totaldevelopment		

B.Section8Tenar	ntBasedAssistance	
1. ⊠Yes □No:	DoesthePHAplantoadministeraSection8Homeownershipprogrampursuantto Section8(y)oftheU.S.H.A.of 1937,asimplementedby24CFRpart982?(If"No", skiptocomponent12;if"yes",describeeachprogramusingthetablebelow(copyand completequestionsforeachprogramidentified),unlessthePHAiseligibletocompletea streamlinedsubmissiondue tohighperformerstatus. HighperformingPHAs may skiptocomponent12.)	
2.ProgramDescription	on: SeeSection8AdministrativePlan	
a.SizeofProgram ☐Yes ⊠No:	WillthePHAlimitthenumberoffamiliespartici patinginthesection8homeownership option?	
(selectone)	othequestionabovewasyes, which statement best describes the number of participants Ewer participants Oparticipants Oparticipants than 100 participants	?
	eligibilitycriteria chePHA'sprogramhaveeligibilitycriteriaforparticipationinitsSection8 HomeownershipOptionprograminadditiontoHUDcriteria? Ifyes,listcriteriabelow:	
FSSProgramandthe\	ioritytoSection8familieswhoareenrolledintheHousingAuthorityCityofOpelika's Welfare -to-WorkProgram.OtherqualifiedSect ion8participantsandeligibleperson(s) hecapacityoftheprogrampermits.	
12. PHACommu	unityServiceandSelf -sufficiencyPrograms	
[24CFRPart903.79(1)] ExemptionsfromCompo PHAsarenotrequiredtocc	nent12:HighperformingandsmallPHAsarenotrequir edtocompletethiscomponent.Section8 -Only ompletesub -componentC.	
A.PHACoordinatio	onwiththeWelfare(TANF)Agency	
i	ments: hePHAhasenteredintoa cooperativeagreementwiththeTANFAgency,toshare informationand/ortargetsupportiveservices(ascontemplatedbysection12(d)(7)ofthe HousingActof1937)?	
]	Ifyes, what was the date that agreement was signed? <u>04/19/1999</u>	

2.Othe	rcoordination effortsbetweenthePHAandTANFagency(selectallthatapply) Clientreferrals Informationsharingregardingmutualclients(forrentdetermiNationsandotherwise) Coordinatetheprovisionofspecific socialandself -sufficiencyservicesandprogramstoeligible families Jointlyadministerprograms PartnertoadministeraHUDWelfare -to-Workvoucherprogram Jointadministrationofotherdemonstrati onprogram Other(describe)
B. Se	rvicesandprogramsofferedtoresidentsandparticipants
	(1)General
	a.Self -SufficiencyPolicies Which,ifanyofthefollowingdiscretionarypolicieswillthePHAemploytoenhancetheeconomica socialself -sufficiencyofassistedfamiliesinthefollowingareas?(selectallthatapply) Publichousingrentdeterminationpolicies Publichousingadmissionspolicies Section8admissionspolici es Preferenceinadmissiontosection8forcertainpublichousingfamilies Preferencesforfamiliesworkingorengagingintrainingoreducationprogramsfornon programsoperatedorcoordinatedbythePHA Preference/eligibilityforpublichousinghomeownershipoptionparticipation Preference/eligibilityforsection8homeownershipoptionparticipation Otherpolicies(listbelow)
	b.EconomicandSocialsel f-sufficiencyprograms
	Yes No: DoesthePHAcoordinate,promoteorprovideanyprogramstoenhancethe economicandsocialself -sufficiencyofresidents?(If"yes",completethefollowing table;if"no"skiptosub -component2,FamilySelfSufficiencyPrograms.The positionofthetablemaybealteredtofacilitateitsuse.)

	Serv	icesandProgran	ıs	
ProgramName&Description (includinglocation,ifappropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (developmentoffice/ PHAmainoffice/ otherprovidername)	Eligibility (publichousingor section8 participantsor both)
Section8HomeOwnership Program	490	See Administrative Plan	PHAMain Office	Section8 participants

(2)FamilySelfSufficiencyprogram/s

a.ParticipationDescription

wir wir in p wild in p violing				
Fan	FamilySelfSufficiency(FSS)Participation			
Program RequiredNumberofParticipants ActualNumberofParticipants				
	(startofFY2 000Estimate)	(Asof:DD/MM/YY)		
PublicHousing	25	2/6/02-14		
Section8	25	2/6/02-5		

b. ⊠Yes □No:	If the PHA is not maintaining the minimum programs ize required by HUD, does	the
	most recent FSSAction Planad dress the steps the PHA plans to take to achieve at least the properties of the propertie	
	theminimumprogramsize?	
	Ifno,liststepsthePHAwilltakebelow:	

${\bf C. Welfare Benefit Reductions}$

	HAiscomplyingwiththestatutoryrequire mentsofsection12(d)oftheU.S.HousingActof1937 tingtothetreatmentofincomechangesresultingfromwelfareprogramrequirements)by:(selectallthat v)
	AdoptingappropriatechangestothePHA'spublichousingrentdet erminationpoliciesandtrainstaffto carryoutthosepolicies Informingresidentsofnewpolicyonadmissionandreexamination
	Activelynotifyingresidentsofnewpolicyattimesinadditiontoadmissionandreexamina tion. EstablishingorpursuingacooperativeagreementwithallappropriateTANFagenciesregardingthe
	exchangeofinformationandcoordinationofservices Establishingaprotocolforexchangeofinformationwithallap Other:(listbelow) propriateTANFagencies
D.Rese	ervedforCommunityServiceRequirementpursuanttosection12(c)oftheU.S.HousingActof
1937	
	IASafetyandCrimePreventionMeasures Part903.79(m)]
tocompo	onsf romComponent13:HighperformingandsmallPHAsnotparticipatinginPHDEPandSection8OnlyPHAsmayskip onent15.HighPerformingandsmallPHAsthatareparticipatinginPHDEPandaresubmittingaPHDEPPlanwiththisPHAskiptosu b-componentD.
A.Need	lformeasurestoensurethesafetyofpublichousingresidents
1.Desci	ribetheneedformeasurestoensurethesafetyofpublichousingresidents(selectallthatapply)
	Highincidenceofviolentand/ordrug -relatedcrimeinsomeorallofthePHA'sdevelopments Highincidenceofviolentand/ordrug -relatedcrimeintheareassurroundingoradjacenttothePHA's developments
	Residentsfearfulfortheirsafetyand/orthesafet yoftheirchildren
	Observedlower -levelcrime, vandalismand/orgraffiti Peopleonwaitinglistunwillingtomoveintooneormoredevelopmentsduetoperceivedand/oractual levelsofviolentand/ordrug -relatedcrime
	Other(describebelow)
	informationordatadidthePHAusedtodeterminetheneedforPHAactionstoimprovesafetyof dents(selectallthatapply).
\boxtimes	Safetyandsecuritysurveyofresidents Analysisofcrimestatisticsovertimeforcrimescommitted"inandaround"publichousingauthority

	Analysis of cost trends over time for repair of vandalism and removal of graffiti Resident reports PHA employee reports Police reports Demonstrable, quantifiable success with previous or ongoing anticrime/antidrug programs Other (describe below)
	chdevelopmentsaremostaffected?(list below) 1. NorthAntiochCircle 2. RaintreeCircle 3.PleasantCircle meandDrugPreventionactivitiesthePHAhasundertakenorplanstoundertakeinthenextPHA
1.Listtl	hecrimepreventionactivitiesthePHAhasundertakenorplanst oundertake:(selectallthatapply) Contractingwithoutsideand/orresidentorganizationsfortheprovisionofcrime -and/ordrug - preventionactivities CrimePreventionThroughEnvironmentalDesign Activitiestargetedtoat -riskyouth,adults,orseniors VolunteerResidentPatrol/BlockWatchersProgram Other(describebelow) 1. BoyScout/GirlScout 2. AthleticSports 3. TheArts 4. FieldTrips 5. After-SchoolTutorialPrograms 6. ComputerLabs/SkillsTraining
	2. RaintreeCircle3. PleasantCircle
	rdinationbetweenPHAandthepolice ribethecoordinationbetweenthePHAandtheappropriatepoliceprecinc tsforcarryingoutcrime
	tionmeasuresandactivities:(selectallthatapply)
	Policeinvolvementindevelopment,implementation,and/orongoingevaluationofdrug -eliminationplan Policeprovidecrimedatatoho usingauthoritystaffforanalysisandaction Policehaveestablishedaphysicalpresenceonhousingauthorityproperty(e.g.,communitypolicing office,officerinresidence) Policeregularlytestifyinandotherwisesu pportevictioncases PoliceregularlymeetwiththePHAmanagementandresidents
\boxtimes	AgreementbetweenPHAandlocallawenforcementagencyforprovisionofabove -baselinelaw enforcementservices

Otheract ivities(listbelow) 2.Whichdevelopmentsaremostaffected?(listbelow) 1. NorthAntiochCircle 2. RaintreeCircle	
3. PleasantCircle	
D.AdditionalinformationasrequiredbyPHDEP/PHDEPPlan PHAseligibleforFY2000PHDEPfundsmustprovideaPHDEPPlan meetingspecifiedrequirementspriortoreceiptofPHDE funds.	P
 Yes ☐ No:IsthePHAeligibletoparticipateinthePHDEPinthefiscalyearcoveredbythisPHAPlan? Yes ☐ No:Hasth ePHAincludedthePHDEPPlanforFY2001inthisPHAPlan? Yes ☐ No:ThisPHDEPPlanisanAttachment.(AttachmentG) 	
14.RESERVEDFORPETPOLICY	
[24CFRPart903.79(n)]	
SeeAttac hmentEPetPolicy	
15.CivilRightsCertifications [24CFRPart903.79(o)]	
Civil right scertifications are included in the PHAP lan Certifications of Compliance with the PHAP lans and Related Regulations.	
16.FiscalAudit [24CFRPart9 03.79(p)]	
1. Yes No:IsthePHArequiredtohaveanauditconductedundersection 5(h)(2)oftheU.S.HousingActof1937(42US.C.1437c(h))? skiptocomponent17.)	(Ifno,
FY2002 Annual Plan Page 38	<u></u>

2. \(\subseteq Yes \) \(\subseteq No: Wasthemostrecentfiscalauditsubmittedto HUD? \) 3. \(\subseteq Yes \) \(\subseteq No: Werethereany findings as the result of that audit? \) 4. \(\subseteq Yes \) \(\subseteq No: \) \(\text{If the rewereany findings, do any remainun resolved? \) \(\text{If yes, how many un resolved findings remain?} \) 5. \(\subseteq Yes \) \(\subseteq No: \) \(\text{Have responses to any un resolved findings been submitted to HUD? \) \(\text{If not, when a rethey due (state below)?} \)
17.PHAAssetManagement [24CFRPart903.79(q)]
Exemptionsfromcomponent17:Section8OnlyPHAsarenotrequiredtocompletethiscomponent.Highperformingandsmall PHAsarenotrequiredtocompletethiscomponent.
1. Yes No:IsthePH Aengaginginanyactivitiesthatwillcontributetothelong -termassetmanagement ofitspublichousingstock,includinghowtheAgencywillplanforlong -termoperating, capitalinvestment,rehabilitation,modernization,disposition,andotherneedsth athave notbeenaddressedelsewhereinthisPHAPlan?
 WhattypesofassetmanagementactivitieswillthePHAundertake?(selectallthatapply) Notapplicable Privatemanagement Development-basedacco unting Comprehensivestockassessment Other:(listbelow)
3. Yes No:HasthePHAincludeddescriptionsofassetmanagementactivitiesinthe HousingAssetManagement Table?
18.OtherInformation [24CFRPart903.79(r)]
A.ResidentAdvisoryBoardRecommendations
1. Yes No:DidthePHAreceiveanycommentsonthePHAPlanfromtheResidentAdvisoryBoard/s?
2.Ifyes ,thecommentsare:(ifcommentswerereceived,thePHA MUSTselectone) AttachedatAttachment(K) Providedbelow:

3.Inwh	Consideredcomr	HAaddressthosecomments?(selectallthata nents,butdeterminedthatnochangestotheP dportionsofthePHAPlaninresponsetocomi w:	HAPlanwerenece	essary.
	Other:(listbelow)		
B.Desc	riptionofElectio	on processforResidentsonthePHABoa	rd	
1. Y	es No:	DoesthePHAmeettheexemptioncriteriapra Actof 1937? (Ifno, continue to question 2; if your continue to question 2) and the continue to question 2 if your con		b)(2)oftheU.S.Housing -componentC .)
2. Y	es 🖾No:	WastheresidentwhoservesonthePHABoa continuetoquestion3;ifno,skiptosub	rdelectedbytheres -componentC.)	sidents?(Ifyes,
3.Desc	riptionofResident	tElectionProcess		
□ □ ⊠ Candid	Candidateswerer Candidatescould Self-nomination Other:(describe) atesselectedbyMolecandidates:(se Anyrecipient off Anyheadofhouse Anyadultrecipien	ayoroftheCity lectone)	ganizations issistance uestedaplaceonba	allot
C.State	Representativeso Other(list)TheM ementofConsiste	tsofPHAassistance(publichousingandsect of allPHAresidentandassisted family organicay or of the City of Opelikamakes the selection encywith the Consolidated Plan	zations n	-basedassistance)
Foreach	applicableConsolidat	tedPlan,makethefollowingstatement(copyquestion	ısasmanytimesasnece	essary).
2.TheP	•	isdiction:(CityofOpelikaConsolidatedPlar ollowingstepstoensureconsistencyofthisPl lectallthatapply)		onsolidatedPlan

	ThePHAhasbaseditsst atementofneedsoffamiliesinthejurisdictionontheneedsexpressedinthe ConsolidatedPlan/s. ThePHAhasparticipatedinanyconsultationprocessorganizedandofferedbytheConsolidatedPlan agencyinthedevelopmentoftheConsolidatedPlan. ThePHAhasconsultedwiththeConsolidatedPlanagencyduringthedevelopmentofthisPHAPlan. ActivitiestobeundertakenbythePHAinthecomingyearareconsistentwiththeinitiativescontained inth eConsolidatedPlan.(listbelow)
	Other:(listbelow)
4.TheC	ConsolidatedPlanofthejurisdictionsupportsthePHAPlanwiththefollowingactionsand commitments:See"TheHousingAuthorityoftheCityofOpelika -A.C.O.P.Policy"S ections:VIII,XI, XVIII,XXVI,andXXVIIIAdopted9/20/99
D.Oth	erInformationRequiredbyHUD
Usethiss	sectiontoprovideanyadditionalinformationrequestedbyHUD.

Attachments

 $Use this section to provide any additional attachments refe \\ renced in the Plans. \\$

ATTACHMENTA......CAPITALFUNDPROGRAMANNUALSTATEMENT

ATTACHMENTB......CAPITALFUNDPROGRAM5 -YEARACTIONPLAN

ATTACHMENTC.....OHAORGANIZATIONCHART

ATTACHMENTD.....OHAADMISSIONSPOLICYFORDECONCENTRATION

ATTACHMENT E.....PETPOLICY

ATTACHMENTF......MINIMUMRENTHARDSHIPEXEMPTIONPOLICY

ATTACHMENTG......PHDEPANNUALPLAN2002

ATTACHMENTH.....FAMILYSELFSUFFICIENCY

ATTACHMENTI......MOUWITHTHEDEPARTMENTOFHUMANRESOURCES

ATTACHMENTJ......VOLUNT ARYCONVERSIONINITIALASSESSMENTS

ATTACHMENTK......MINUTESFROMRESIDENTADVISORYBOARDMEETING

ATTACHMENTL.....RESIDENTADVISORYBOARD

ATTACHMENTM......RESIDENTMEMBERSHIPOFTHEPHAGOVERNINGBOARD

ATTACHMENTA

PHAPla n TableLibrary

CAPITALFUNDPROGRAMTABLESSTARTHERE

Ann	ualStatement/PerformanceandEvalua	tionReport			
Cap	ital Fund Program and Capital Fund Fund Program And Capital Fund Fund Fund Fund Fund Fund Fund	gramReplacement	HousingFactor(CFP	/CFPRHF)Part1:S	ummary
PHAN	ame:OpelikaHousingAuthority	GrantTypeandNumber	-		FederalFYofGrant:
		CapitalFundProgramGran	tNo: Al09P061501-00		2000
		ReplacementHousingFacto			
	$\operatorname{iginalAnnualStatement}$ $\square \operatorname{ReserveforDisasters/Emer}$	·	alStatement(revisionno:)	
	formanceandEvaluationReportforPeriodEnding:	⊠ FinalPerformano	eandEvaluationReport		
Line	SummarybyDevelopmentAccount	TotalE	stimatedCost	Total	ActualCost
No.					1
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds	0			
2	1406Operations	19,881.00	19,881.00	19,881.00	19,881.00
3	1408ManagementImprovementsSoftCosts	73,5 31.31	57,027.22	73,531.31	57,027.22
	ManagementImprovementsHardCosts	0			
4	1410Administration	100,500.00	100,876.38	100,500.00	100,876.38
5	1411Audit	0		0	
6	1415LiquidatedDamages	0		0	
7	1430FeesandCosts	8,376.00	2,805.13	2,805.13	2,805.13
8	1440SiteAcquisition	0		0	
9	1450SiteImprovement	83 ,828.00	85,128.00	85,128.00	85,128.00
10	1460DwellingStructures	904,999.95	926,799.73	926,799.73	926,799.73
11	1465.1DwellingEquipment —Nonexpendable	20,656.64	19,755.66	19,755.66	19,755.66
12	1470NondwellingStruc tures	0	0	0	0
13	1475NondwellingEquipment	0	1,471.88	1,972.10	1,471.88

Ann	ualStatement/PerformanceandEvaluat	ionReport			
Capi	ital Fund Program and Capital Fund Fund Program and Capital Fund Fund Fund Fund Fund Fund Fund	ramReplacementHe	ousingFactor(CFP/	CFPRHF)Part1:S	ummary
PHAN	ame:OpelikaHousingAuthority	GrantTypeandNumber	FederalFYofGrant:		
		CapitalFundProgramGrantNo			2000
		ReplacementHousingFactorGr			
	ginal $f A$ nnual $f S$ tatement $igsqcap f R$ eservefor $f D$ isasters/ $f E$ merg		tatement(revisionno:)	
	formanceandEvaluationReportforPeriodEnding:	⊠FinalPerformancear			
Line	SummarybyDevelopmentAccount	TotalEstin	ActualCost		
No.					
14	1485Demolition	0		0	
15	1490R eplacementReserve	0		0	
16	1492MovingtoWorkDemonstration	0		0	
17	1495.1RelocationCosts	0		0	
18	1499DevelopmentActivities	0		0	
19	1502ContingencyActivities	0		0	
		TotalEstin	natedCost	Total	ActualCost
20	AmountofAnnualGrant:(sumoflines1 -19)	1,213,745.00		1,213,745.00	
21	Amountofline20RelatedtoLBPActivities	0		0	
22	Amountofline20RelatedtoSection504compliance	50,000.00		50,000.00	
23	Amountofline20RelatedtoSecurity -SoftCosts	N/A			
24	·	N/A			
25		N/A			
26		N/A			

$Annual Statement/Performance and Evaluation Report \\ Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)$

PHAName:OpelikaH	HousingAuthority	GrantTypeandNum			FederalFYofGrant: 2000	
		CapitalFundProgram		L09061501-00		
		ReplacementHousing	FactorGrantNo:			
Development	GeneralDescriptionofMajorWork	Dev.	Quantity	TotalEstimatedCo	ost TotalActualCost	Statusof
Number	Categories	Acct				Work
Name/HA-Wide		No.				
Activities						
PHA-WIDE	Operations	1406				
PHA-WIDE	TruckW/UtilityBed	1406.1	1EA	19,881.00	19,881.00	Completed
PHA-WIDE	ManagementImprovement	1408				
PHA-WIDE	SportsInitiativesW/B&GClub	1408.1	1LS	25,000.00	25,000.00	Completed
PHA-WIDE	ResidentInitiatives	1408.2	1YR	30,000.00	32,027.22	Completed
PHA-WIDE	SalaryAllocation	1408.3	1YR	18,531.31	0	
PHA-WIDE	AdministrationCosts	1410				
PHA-WIDE	Directorof TechnicalServices W/Benefits	1410.1	1YR	43,000.00	44,130.22	Completed
PHA-WIDE	TravelandSundryCosts	1410.2	1YR	2,500.00	0	
PHA-WIDE	SalaryAllocation	1410.3	1YR	55,000.00	56,746.16	Completed
	FeesandCosts	1430				
	ArchitectFeesSite61 -3	1430.1	1LS	7,800.00	2,229.13	Completed
	AdvertismentforBids@61 -3	1430.2	1LS	576.00	576.00	Completed
	SiteImprovements	1450				
61-3	LandClearing@AntiochNorth	1450.1	1LS	4,500.00	4,500.00	Completed
61-3	SecurityFence@AntiochNorth	1450.2	1LS	77,888.00	77,888.00	Completed
61-6	LandClearing@Fruitwood	1450.3	1LS	1,440.00	2,740.00	Completed
	DwellingUnits	1460				Î
PHA-WIDE	RenovateD wellingUnits61 -3	1460.1	61DU	772,549,95.	861,650.83	Completed
	Renovate555BldgAntiochSouth	1460.2	2DU	132,450.00	65,148.90	Completed

	nent/PerformanceandEvalu ProgramandCapitalFundPr	_	nentHousi	ngFactor(CFP/C	FPRHF)	
PartII:Suppor	rtingPages					
PHAName:OpelikaH	IousingAuthority	GrantTypeandNum			FederalFYofGrant: 20	000
		CapitalFundProgran	nGrantNo: Al	L09061501-00		
		ReplacementHousing				
Development	GeneralDescriptionofMajorWork	Dev.	Quantity	TotalEstimatedCos	t TotalActualCost	Statusof
Number	Categories	Acct				Work
Name/HA-Wide		No.				
Activities						
PHA-WIDE	DwellingEquipment	1465				Completed
	SecurityDeadboltLocks	1465.1	1LS	20,656.64	19,755.66	Completed
PHA-WIDE	NonDwellingEquipment	1475				
	KeyCabinet	1475.1	1LS	1,972.00	1,471.88	Completed
PHA-WIDE						
PHA-WIDE						
PHA-WIDE						
PHA-WIDE						

	ıalStatement/PerformanceandEvaluation talFundProgramandCapitalFundProgr	-	usingFactor(CFP/C	CFPRHF)Part1:Sum	mary
PHANa	me:OpelikaHousingAuthority	GrantTypeandNumber			FederalFYofGrant:
		CapitalFundProgramGrantNo	: Al09P061501-01		2001
		ReplacementHousingFactorGr			
⊠Orig	$\operatorname{rinalAnnualStatement}$ \square ReserveforDisasters/Emerge	ncies RevisedAnnualSt	atement(revisionno:		
Perf	ormanceandEvaluationReportforPeriodEnding:	FinalPerformancean	dEvaluationReport		
Line	SummarybyDevelopmentAccount	TotalEstin	natedCost	TotalAct	ualCost
No.					
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds	0	0	0	0

PHAN	nme:OpelikaHousingAuthority	GrantTypeandNumber			FederalFYofGrant:	
		CapitalFundProgramGrantNo:			2001	
		ReplacementHousingFactorGran				
	ginalAnnualStatement ReserveforDisasters/Emer	-	` '			
	formanceandEvaluationReportforPeriodEnding:	FinalPerformanceandI				
Line	SummarybyDevelopmentAccount	TotalEstima	tedCost	Total	ActualCost	
No. 2	1406Operations	0	0	0	0	
3	1400Operations 1408ManagementImprovementsSoftCosts	67,750.00	0	67,750.00	0	
,	ManagementImprovementsHardCosts	0	0	07,730.00	0	
1	1410Administration	100,500.00	0	100,500.00	0	
<u>† </u>	1411Audit	0	0	0	0	
<u></u>	1415LiquidatedDamages	0	0	0	0	
<u> </u>	1430FeesandCosts	52,500.00	0	52,500.00	0	
3	1440SiteAcquisition	0	0	0	0	
)	1450SiteImprovement	450,000.00	0	450,000.00	0	
10	1460DwellingStructures	547,785.00	0	547,785.00	0	
11	1465.1DwellingEquipment —Nonexpendable	20,000.00	0	20,000.00	0	
12	1470NondwellingStructures	0	0	0	0	
13	1475NondwellingEquipment	0	0	0	0	
14	1485Demolition	0	0	0	0	
15	1490ReplacementReserve	0	0	0	0	
16	1492MovingtoWorkDemonstration	0	0	0	0	
17	1495.1RelocationCosts	0	0	0	0	
18	1499DevelopmentActivities	0	0	0	0	
19	1502Contingency	0	0	0	0	
Annu	alStatement/PerformanceandEvaluationRep	port				
Capit	alFundProgramandCapitalFundProgramR	eplacementHousingFactor((CFP/CFPRHF)Part	1:Summary		
	Name:OpelikaHousingAuthority	GrantTypeandNumber				
		CapitalFundProgramGrant ReplacementHousingFactor			FederalFYofGrant: 2001	

	${f talFundProgramandCapitalFundProgr}$	amReplacement	:HousingFactor(CFP/CFPR	HF)Part1:Summary
PHANa	me:OpelikaHousingAuthority	GrantTypeandNumber		FederalFYofGrant
		CapitalFundProgramGran	ntNo: Al09P061501-01	2001
		ReplacementHousingFact		
Orig	inalAnnualStatement ReserveforDisasters/Emerge	ncies RevisedAnnu	alStatement(revisionno:)	
Perf	ormanceandEvaluationReportforPeriodEnding:	FinalPerformance	ceandEvaluationReport	
Line	SummarybyDevelopmentAccount	TotalE	EstimatedCost	TotalActualCost
No.				
XOrigi	nalAnnualStatement ReserveforDisasters/Emergen	cies RevisedAnı	nualSta tement(revisionno:)	·
Perfo	rmanceandEvaluationReportforPeriodEnding::	xFinalPerfo	ormanceandEvaluationReport	
Line	SummarybyDevelopmentAccount		TotalEstimatedCost	TotalActualCost
No.				
20	AmountofAnnualGrant:(sum oflines)	1,238,535		1,238,535
21	AmountoflineXXRelatedtoLBPActivities	0		0
22	AmountoflineXXRelatedtoSection504compliance	50,603		50,603
	AmountoflineXXRelatedtoSecurity –SoftCosts	N/A		
23	AmountofLineXXrelatedtoSecurityHardCosts	N/A		
23 24				
23 24 25	AmountoflineXXRelatedtoEnergyConservationMeasures	N/A		

	nent/PerformanceandEvaluate ProgramandCapitalFundPro rtingPages		-	mentHous	ingFactor(CFP/CFPF	RHF)		
PHAName:Opelikal				GrantTypeandNumber CapitalFundProgramGrantNo: AL09061501-01					
				FactorGran tNo					
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstin	natedCost	TotalAct	ualCost	Statusof Work
	ManagementImprovement		1408				152,750.00		

AnnualStatement/PerformanceandEvaluationReport CapitalFundP rogramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)

PHAName:Opelikal	HousingAuthority	GrantTypeandN	lumber			FederalFYofGi	ant: 2001	
		CapitalFundPro	gramGrantNo: A	L09061501-01				
		ReplacementHou	singFactorGran t	:No:				
Development	GeneralDescriptionofMajorWork	Dev	Quantity	TotalEstir	natedCost	TotalAct	tualCost	Statusof
Number	Categories	Acct						Work
Name/HA-Wide		No.						
Activities								
	SummarybyDevelopmentAccount			Original	Revised	Obligated	Expended	
PHA-WIDE	ComputerSoftware	1408.	1 1LS	25,000.00	110,000.00	152,750.00		
PHA-WIDE	ResidentInitiatives	1408.	2 1YR	30,000.00	30,000.00			
PHA-WIDE	SummerYouthProgra m	1408.	3 1YR	12,750.00	12,750.00			
	AdministrationCosts	1410				100,000.00		
PHA-WIDE	DirectorofTechnicalServices	1410.	1 1YR	43,000.00	43,000.00			
	W/Benefits							
PHA-WIDE	TravelandSundryCosts	1410.	2 1YR	2,500.00	2,500.00			
PHA-WIDE	SalaryAllocation	1410.	3 1YR	55,000.00	55,000.00			
	FeesandCosts	1430				115,000.00		
61-3	ArchitectFeesSite61 -3	1430.	1 1LS	50,000.00	50,000.00			
61-3	Advertisementfor555AntiochSouth	1430.	2 1LS	2,500.00	25,000.00			
	StrategicFacilitiesAnalysis	1430.	3 1LS	0.00	40,000.00			
	SiteImprovements	1450				303,000.00		
61-3	SecurityFence@AntiochSouth	1450.	2 1LS	200,000.00	200,000.00			
61-3	Side-walkImprovements	1450.	3 1LS	250,000.00	103,000.00			
	DwellingUnits	1 460				526,285.00		
61-3	RenovateDwellingUnits61 -3	1460.	1 61DU	330,000.00	330,000.00			
	Electrical, CounterTops, Flooring, New							
	Paint&Parkinglots@61 -3							
61-3	Renovate555BldgAntiochSouth	1460.2	2 2DU	68,000.00	68,000.00			
61-6	ReplaceKit chenCabinets,Countertops	1460.3	3 102DU	149,785.00	128,285.00			
	andShowerheads@61 -6							
PHA-WIDE	DwellingEquipment	1465		0.00	21,000.00	21,000.00		

AnnualStatement/PerformanceandEvaluationReport CapitalFundP rogramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF) PartII:SupportingPages

PHAName:Opelikal	HousingAuthority		ypeandNum				FederalFYofGi	rant: 2001	
		Capital	FundProgran	nGrantNo: AL	09061501-01				
		Replace	mentHousing	FactorGran tNo):				
Development	GeneralDescriptionofMajorWork		Dev.	Quantity	TotalEstim	natedCost	TotalAct	tualCost	Statusof
Number	Categories		Acct						Work
Name/HA-Wide			No.						
Activities									
	SecurityDeadboltLocks		1465.1	1LS	20,000.00	20,000.00	20,000.00		
	NondwellingEquipment		1475						
	Truck		1475.1	1LS	0.00	21,000.00	21,000.00		
	·					·			
	TotalGrant				1,238,535.00				

AnnualStatement/PerformanceandEvaluationReport CapitalFundProgramandCapitalFundProgramReplaceme PartIII:ImplementationSchedule ntHousingFactor(CFP/CFPRHF)

PHAName: OpelikaHousin	ngAuthority		TypeandNumb				FederalFYofGrant: 2001
				No: AL090615	01-01		
	_		ementHousing				
DevelopmentNumber					lFundsExpended		ReasonsforRevisedTargetDates
Name/HA-Wide Activities	(Qua	(QuarterEndingDate)			arterEndingDate)		
	Original	Revised	Actual	Original	Revised	Actual	
PHA-WIDE							
Management	9-30-2001			9-30-2001			
Improvement							
PHA-WIDE							
AdministrationCosts	9-30-2001			9-30-2001			
PHA-WIDE							
Fees&Costs	9-30-2001			9-30-2001			
AL61 -02							
SiteImprovement	9-30-2001			9-30-2001			
61-03							
DwellingUnits	9-30-2001			9-30-2001			
PHAWID E							
Dwellingequipment	9-30-2001			9-30-2001			
PHAWIDE							
NonDwelling	9-30-2001			9-30-2001			
Equipment							

	ualStatement/PerformanceandEvalu talFundProgramandCapitalFundPro	_	ntHousingFactor(CF	FP/CFPRHF)Part1	1:Summary
	me:OpelikaHousingAuthority	GrantTypeandNumber		17 011 11111)1 41 1/2	FederalFYofGrant:
		CapitalFundProgramGrantNo	: Al09P061501-02		2002
		ReplacementHousingFactorGr			
⊠Ori;	ginalAnnualStatement ReserveforDisasters/Emo		tatement(revisionno:		-
Per	formanceandEvaluationReportforPeriodEnding:	FinalPerformancean	dEvaluationReport		
Line	SummarybyDevelopmentAccount	TotalEstin	natedCost	TotalA	ActualCost
No.					
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds	0	0	0	0
2	1406Operations	118,330.00	0	0	0
3	1408Man agementImprovementsSoftCosts	87,150.00	0	0	0
	ManagementImprovementsHardCosts	0	0	0	0
4	1410Administration	115,940.00	0	0	0
5	1411Audit	0	0	0	0
6	1415LiquidatedDamages	0	0	0	0
7	1430FeesandCosts	62,500.00	0	0	0
8	1440SiteAcquisition	0	0	0	0
9	1450SiteImprovement(61 -4)	310,670.00	0	0	0
10	1460DwellingStructures(61 -4)	447,763.00	0	0	0
11	1465.1DwellingEquipment —Nonexpendable	20,000.00	0	0	0
12	1470NondwellingStructures	0	0	0	0
13	1475NondwellingE quipment	21,000.00	0	0	0
14	1485Demolition	0	0	0	0
15	1490ReplacementReserve	0	0	0	0
16	1492MovingtoWorkDemonstration	0	0	0	0
17	1495.1RelocationCosts	0	0	0	0
18	1499DevelopmentActivities	0	0	0	0
19	1502Contingency	0	0	0	0

Annu	AnnualStatement/PerformanceandEvaluationReport								
Capit	CapitalFundProgramandCapitalFundProgramReplacem entHousingFactor(CFP/CFPRHF)Part1:Summary								
PHANan	ne:OpelikaHousingAuthority	Grant'	ГуреandNumber			FederalFYofGrant:			
		Capita	lFundProgramGrantNo: Al09P0615	01-02		2002			
		Replac	ementHousingFactorGrantNo:						
	$oxed{nalAnnualStatement}$ $oxed{\square}$ ReserveforDisasters/Emergeneration	ncies	RevisedAnnualStatement(revision	nno:					
Perfo	rmanceandEvaluationReportforPeriodEnding:		${f inal Performance and Evaluation Rep}$	ort					
Line	SummarybyDevelopmentAccount		TotalEstimatedCost		TotalA	ctualCost			
No.									
Annua	IStatement/PerformanceandEvaluationRepor	rt							
Capita	${f l}$ FundProgramandCapitalFundProgramRep	lacem	entHousingFactor(CFP/CFPR	HF)Part1:9	Summary				
_	me: OpelikaHousingAuthority		GrantTypeandNumber			FederalFYofGrant:			
	oponimizousing: rumerny		CapitalFundProgramGrantNo :AL09P061501-02			2002			
			ReplacementHousingFactorGrantNo:						
_	alAnnualStatement ReserveforDisasters/Emergen	cies	RevisedAnnualStatement(revisi	,					
Perfor	manceandEvaluationReportforPeriodEnding::		xFinalPerformanceandEvaluati						
Line	SummarybyDevelopmentAccount		TotalEstin	natedCost		TotalActualCost			
No.									
20	AmountofAnnualGrant:(sumoflines)		1,183,353						
21 AmountoflineXXRelatedtoLBPActivities			N/A						
22	Amountofline XXRelatedtoSection504compliance		N/A						
23	23 AmountoflineXXRelatedtoSecurity –SoftCosts		N/A						
24 AmountofLineXXrelatedtoSecurityHardCosts			N/A						
25	Amount of line XXR elated to Energy Conservation Measures		N/A						
26	CollateralizationEx pensesorDebtService		N/A						

$Annual Statement/Performance and Evaluation Report \\ Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)$

PHAName:OpelikaHousingAuthority			GrantTypeandNumber				FederalFYofGrant: 2002		
				nGrantNo: AL	.09061501-02				
		Replace	mentHousing	FactorGrantNo:					
Development	GeneralDescriptionofMajorWork		Dev.	Quantity	TotalEstim	natedCost	TotalAc	tualCost	Statusof
Number	Categories		Acct						Work
Name/HA-Wide			No.						
Activities									
	ManagementImprovement		1408		87,150.00		0		
	SummarybyDevelopmentAccount				Original	Revised	Obligated	Expended	
PHA-WIDE	ComputerSoftware		1408.1	1LS	25,000.00	0	0		
PHA-WIDE	ResidentInitiatives		1408.2	1YR	49,400.00	0	0		
PHA-WIDE	SummerYouthProgram		1408.3	1YR	12,750.00	0			
	AdministrationCosts		1410		115,940.00	0	0		
PHA-WIDE	DirectorofTechnicalServices		1410.1	1YR	67,160.00	0	0		
	W/Benefits								
PHA-WIDE	Travel andSundryCosts		1410.2	1YR	2,500.00	0			
PHA-WIDE	SalaryAllocation		1410.3	1YR	46,280.00	0			
	FeesandCosts		1430		62,500.00	0	0		
61-4	ArchitectFeesSite61 -4		1430.1	1LS	50,000.00	0			
61-4	AdvertisementforBids		1430.2	1LS	2,500.00				
	GrantApplications		1430.3	1LS	10,000.00	0			
	SiteImprovements		1450		310,670.00		0		
61-4	SecurityFence@61 -4		1450.1	1LS	60,670.00	0			
61-4	Side-walkImprovements/Replacements		1450.2	1LS	250,000.00	0			
	61-4								
	DwellingUnits		1460		447,763.00				
61-4	RenovateDwellingUnits61 -4		1460.1	61DU	229,978.00	0			
	Electrical, CounterTops, Flooring, New								
	Paint&Parkinglots@61 -4								
61-4	ReplacementofKitchenCabinets -		1460.2	2DU	68,000.00	0			
	Toomer	<u> </u>							

AnnualStatement/PerformanceandEvaluationReport

 ${\bf Capital Fund Program Replacement Housing Factor} ({\bf CFP/CFPRHF})$

PHAName:OpelikaHousingAuthority			GrantTypeandNumber					
		CapitalFundProgran	nGrantNo: AL	.09061501-02			FederalFYofGrant: 2002	
		ReplacementHousing	gFactorGrantNo:					
Development	GeneralDescriptionofMajorWork	Dev.	Quantity	TotalEstima	itedCost	TotalA	ctualCost	Statusof
Number	Categories	Acct						Work
Name/HA-Wide	_	No.						
Activities								
61-4	Replace KitchenCabinetsCherryCircle	1460.3	102DU	149,785.00	0			
PHA-WIDE	DwellingEquipment	1465		20,000.00	0	0		
	SecurityDeadboltLocks	1465.1	1LS	20,000.00	0	0		
	NondwellingEquipment	1475						
	Truck	1475.1	1LS	21,000.00	0	0		
	TotalGrant			1,183,353.00				

AnnualStatement/PerformanceandEvaluationReport CapitalFundProgramAndCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF) PartIII:ImplementationSchedule PHAName: OnelikaHousingAuthority | GrantTypeandNumber | FederalFYofGrantTypeandNumber | GrantTypeandNumber | GrantTypeandNumber | GrantTypeandNumber | FederalFYofGrantTypeandNumber | GrantTypeandNumber | FederalFYofGrantTypeandNumber | GrantTypeandNumber | GrantTypeandNumbe

PHAName: OpelikaHousingAuthority			GrantTypeandNumber CapitalFundProgramNo: AL09061501-02				FederalFYofGrant: 2002	
			ementHousingI		01 02			
DevelopmentNumber Name/HA-Wide Activities		undObligated terEn dingDa			AllFundsExpended (QuarterEndingDate)		ReasonsforRevisedTargetDates	
	Original	Revised	Actual	Original	Revised	Actual		
PHA-WIDE								
Management Improvement	9-30-2002			9-30-2002				
PHA-WIDE								
AdministrationCosts	9-30-2002			9-30-2002				
PHA-WIDE								
Fees&Costs	9-30-2002			9-30-2002				
AL61 -04								
SiteImprovement	9-30-2002			9-30-2002				
61-04								
DwellingUnits	9-30-2002			9-30-2002				
PHAWIDE								
Dwellingequipment	9-30-2002			9-30-2002				
PHAWIDE								
NonDwelling Equipment	9-30-2002			9-30-2002				
1 1								
						_		

ATTACHMENTB

 $Optional Table for 5 \quad -Year Action Plan for Capital Fund (Component 7)$

Complete one table for each development in which work is planned in the next 5PHA fiscally ears. Complete at able for any PHA planned in the next 5PHA fiscally ear. Copy this table as many times as necessary. Note: PHAs need not include information from Year Oneo information is included in the Capital Fund Program Annual Statement.

-widephysicalormanagementimprovements fthe5 -Yearcycle,becausethis

Optional5 -YearActionPlanTables								
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vaca inDevel	ncies lopment				
AL61 -03	SouthAntiochCircle	61	100%					
DescriptionofNeededPhysicalImprovementsorManagementImprovements								
RenovationofD	RenovationofDU'sIncluding:ElectricalLBP;Doors;Counter \$700,00							
Tops:Flooring:	Point:ShowerHeads	•						

	200000000000000000000000000000000000000	~-		
DescriptionofNeededPh	ysicalImprovementsorManagementImprove	ments	EstimatedC	Cost PlannedStart Date(HAFiscal Year)
RenovationofDU	J'sIncluding:ElectricalLBP;D	oors;Counte	er \$700,000	FFY2000
Tops;Flooring;F RenovationofDy	Point;ShowerHeads wellingUnitsIncluding:NewSin tSpace/NewPaint		\$735,000	FFY2001
Totalestimatedcost	overnext5years		\$1,435,000	

	Optional5 -yearActi	onPlanTables		
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacai inDevelo	
61-05	CampHill	7	19.44%	
DescriptionofNee Improvements	ededPhysicalImprovementsorMa	anagement	Estimate Cost	PlannedStart Date (HAFiscalYear)
RenovationofDU'sIncluding :Electrical/LBP;Doors;Counter Tops;Flooring;Paint;ShowerHeads			\$735,000	FFY2002
Totalestimatedco	stovernext5years		\$735,000	

Optional5 -yearActionPlanTables							
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacancies inDevelopment				
61-06	Raintree	99	1%				

01-00	Name ee	"	1 /0	
DescriptionofNeededP	hysicalImprovementsorManage	ment	Estimate	PlannedStart
Improvements			Cost	Date
				(HAFiscalYear)
RenovationofDU'sIncl	uding:WallReplacement		\$91,000	FFY2000
Totalestimatedcostove	rnext5years		\$91,000	

Optional5 -yearActionPlanTables							
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacancies inDevelopment				
61-7	Hyatt	0	0%				

	Optional5 -yearActio	nPlanTables		
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacai inDevelo	
61-7	Hyatt	0	0%	
DescriptionofNeededPhysicalImpr ovementsorManagement Improvements				PlannedStart Date (HAFiscalYear) FFY2003
RenovationofDwellingUnitsIncluding:NewSinks;NewCloset Space;NewPaint				

Optional5 -yearActionPlanTables							
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacancies inDevelopment				
N/A	PHA-Wide	N/A	N/A				

1VA	VA IVA	
DescriptionofNeededPhysicalImprovementsorManageme	ent Estimate	PlannedStart
Improvements	Cost	Date
		(HAFiscalYear)
SportsInitiativeW/B&GClub	\$25,000	FFY2001
ResidentsInitiativeW/B&GClub	\$30,000	FFY2001
SummerYouthProgram	\$12,750	FFY2001
Totalestimatedcostovernext5years	\$67,750	

Optional5 -yearAction PlanTables			
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacancies inDevelopment
N/A	PHA-Wide	N/A	N/A

THA-WILL	11/12	11/11	
DescriptionofNeededPhysicalImprovementsorN	Ianagement	Estimate	PlannedStart
Improvements		Cost	Date
			(HAFisca lYear)
SportsInitiativesW/B&GClub		\$25,000	FFY2002
ResidentInitiatives		\$30,000	FFY2002
SummerYouthProgram		\$12,750	FFY2002
Totalestimatedcostovernext5years		\$67,750	

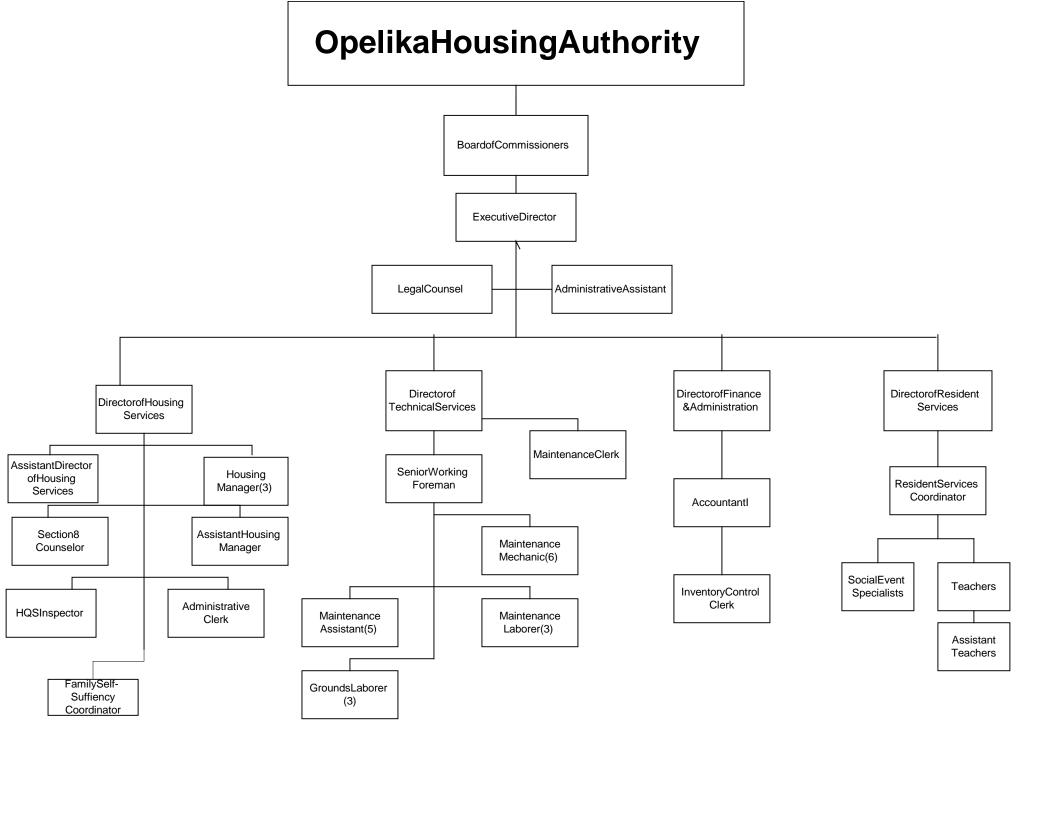
Optional5 -yearActionPlanTables			
Development	DevelopmentName	Number	%Vacancies
Number	(orindicatePHAwide)	Vacant Units	inDevelopment
N/A	PHAWide	N/A	N/A

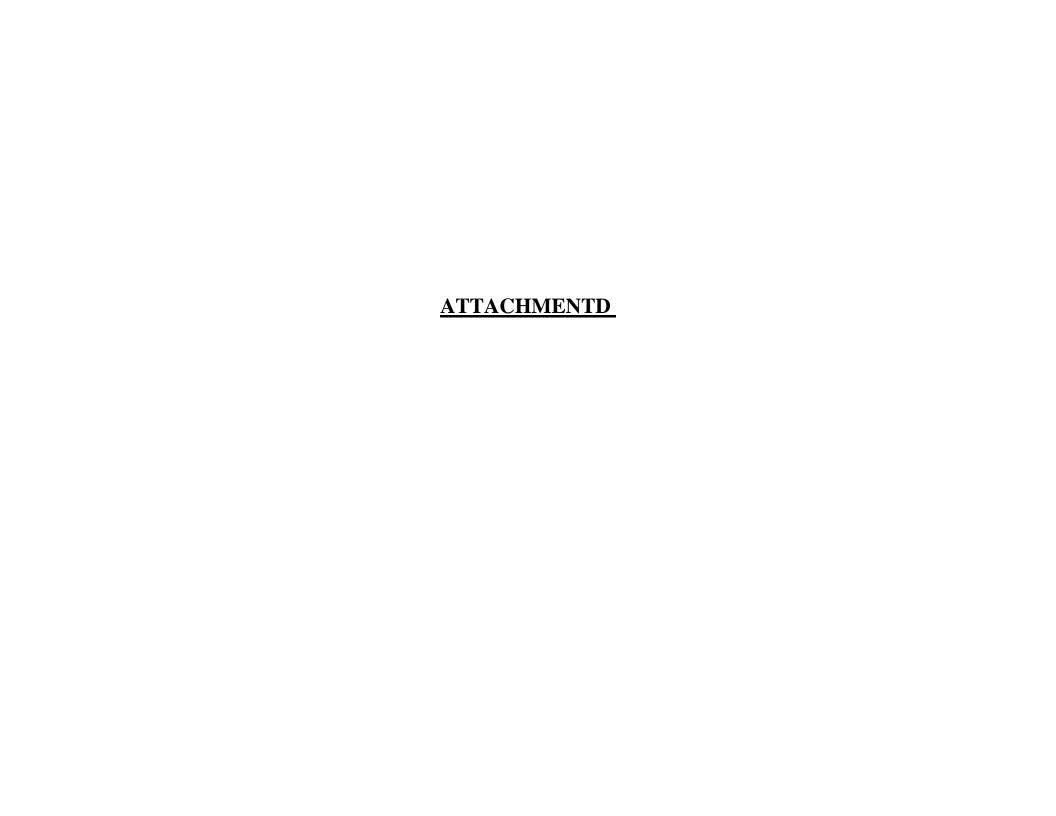
IV/A I IIA Wide	IN/A	1 1//A	
DescriptionofNeededPhysicalImprovement	sorManagement	Estimate	PlannedStart
Improvements		Cost	Date
			(HAFiscalYear)
SportsInitiativesW/B& GClub		\$25,000	FFY2003
ResidentInitiativesW/B&GClub		\$30,000	FFY2003
SummerYouthProgram		\$12,750	FFY2003
Totalestimatedcostovernext5years		\$67,750	

Optional5 -yearActionPlanTables			
Development Number	DevelopmentName (or indicatePHAwide)	Number Vacant Units	%Vacancies inDevelopment
N/A	PHA-Wide	N/A	N/A

1 1/A	
Estimate	PlannedStart
Cost	Date
	(HAFiscalYear)
\$25,000	FFY2004
\$30,000	FFY2004
\$12,750	FFY2004
\$67,750	
	Estimate Cost \$25,000 \$30,000

ATTACHMENTC





DECONCENTRATIONPOLIC Y

$AL_{}$	_061	
Dagu	الم المحسن	tto obm

RequiredAttachments:
AdmissionsPol

AdmissionsPolicyforDeconcentration: TheadmissionspolicyfordeconcentrationforPublicHousingiscontainedinHA's Admissions and ContinuedOccupancyPolicy(ACOP) as follows: Section XI3D of the ACOP, which is the Tenant Selection and Assignment Plan, states that "Provided, however, the provisions of the deconcentration rule, contained within this policy, shall supercede the selection of applicants based on the date and time and local preference, if applicable, and allow the HA to skip families on the waiting list to accomplish this goal." The Deconcentration Policy of the HA for Public Housing is contained in Section XXVI of the ACOP, and reads as follows:

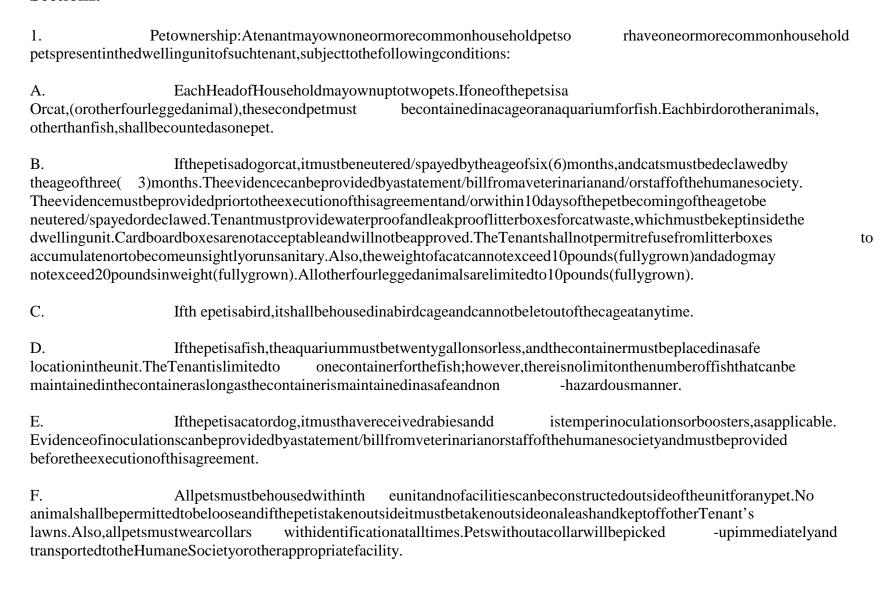
DeconcentrationRuleforPublicHousin g:

- 1. Objective: The objective of the Deconcentration Rule for public housing units is to ensure that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one develo pment. The specific objective of the housing authority is to house no less than 40 percent of its public housing inventory with families that have income at or below 30% of the area median income by public housing development. Also the housing authority will take actions to insure that no individual development has a concentration of higher income families in one or more of the developments. To insure that the housing authority does not concentrate families with higher income levels, it is the goal of the housing authority not to house more than 60% of its units in any one development with families whose income exceeds 30% of the area median income. The housing authority will track the status of family income, by development, on a monthly basis by utiliz ing income reports generated by the housing authority scomputer system.
- 2.. <u>Actions:</u>Toaccomplishdeconcentrationgoals,thehousingauthoritywilltakethefollowingactions:
 - A. Atthebeginningofeachhousingauthorityfiscalyear, thehousingau thoritywillestablishagoalforhousing 40% of itsnew admissions with families whose incomes are at orbelow the areamedian income. The annual goal will be calculated by taking 40% of the total number of move -instrom the previous housing authority if scalyear.
 - B. Toaccomplishthegoalsof:
 - (1) Housing not less than 40% of its public housing inventory on an annual basis with families that have incomes at or below 30% of areamedian income, and
 - Nothousing families within comes that exceed 30% of the area median income indevelopments that have 60% or more of the total household living in the development within comes that exceed 30% of the area median income. The housing authority s Tenant Selection and Assignment Plan, which is a part of this policy, provides for skipping families on the waiting list to accomplish the segoals.

ATTACHMENTE

PetPolicy OpelikaHousingAuthority(HA)

SectionI.



- G. Allauthorizedpet(s)mustbeunderthecontrolofanadult.Anunleashedpet,oronetiedtoafi xedobject,is notconsideredtobeunderthecontrolofanadult.Petswhichareunleashed,orleashedandunattended,onHApropertymaybe impoundedandtakentothelocalHumaneSociety.ItshallbetheresponsibilityoftheTenanttoreclaimthepet totheHumane SocietytheTenantwillbecharged\$50tocovertheexpenseoftakingthepet(s)totheHumaneSociety.
- H. Pet(s)maynotbeleftunattendedformorethantwenty -fourconsecutivehours. If it is reported to HA staff that apet(s) has been lef tunattended formorethan at wenty -four (24) consecutive hour period, HA staff may enter the unit and remove the pet and transfer the pet the humanesociety. Any expense to remove and reclaim the pet from any facility will be the responsibility of the Tenant. In the case of a nemergency, the HA will work with the resident to allow more than 24 hours for the resident to make accommodations for the pet.
- I. Pet(s),asapplicable,mustbeweighedbyaveterinarianorstaffofthehumanesociety. A statement ontaining theweightofthepetmustbeprovided to the HAprior to the execution of this agreement and upon request by the HA.

Note:

Any pet that is not fully grown will be weighed every six months. Also, any pet that exceeds the weight limit at any time during occupancy will not be an eligible pet and must be removed from HA property.

- 2. ResponsiblePetOwnership:Eachpetmustbemaintainedresponsiblyandinaccordancewiththispetownership leaseadden dumandinaccordancewithallapplicableordinances,stateandlocalpublichealth,animalcontrol,andanimalanti -cruelty lawsandregulationsgoverningpetownership.Anywastegeneratedbyapetmustbeproperlyandpromptlydisposedofbythetenant toavoidanyunpleasantandunsanitaryodorfrombeingintheunit.
- 3. ProhibitedAnimals:AnimalsorbreedsofanimalsthatareconsideredbytheHAtobeviciousand/orintimidating willnotbeallowed.Someexamplesofanimalsthathaveareputation of aviciousnatureare:reptiles,rottweiler,dobermanpinscher, pitbulldog,and/oranyanimalthatdisplaysviciousbehavior.ThisdeterminationwillbemadebyaHArepresentativepriortothe executionofthisleaseaddendum.
- 4. Pet(s)shallnotdisturb, interfereordiminishthepeacefulenjoymentofothertenants. Theterms, "disturb, interfere ordiminish" shallincludebutnotbelimitedtobarking, howling, chirping, biting, scratching and other like activities. This includes any petswhomakenois econtinuously and/orincess antly for a period of 10 minutes or intermittently for one -half hour or more and therefore disturbs any personatany time of the day or night. The Housing Manager will terminate this authorization if a pet disturbs other tenant tsunder this section of the lease addendum. The Tenant will be given one week to make other arrangements for the care of the pet or the dwelling lease will be terminated.
- 5. If the animal should be come destructive, create anuisance, representathreatto the safety and security of other persons, or create a problem in the area of clean lines and sanitation, the Housing Manager will notify the tenant, in writing, that the

animalmustberemovedformthePublicHousingDevelopment,within10dayofthedate ofthenoticeformtheHA. TheTenantmay requestahearing,whichwillbehandledaccordingtotheHA'sestablishedgrievanceprocedure. Thepetmayremainwiththetenant duringthehearingprocessunlesstheHAhasdeterminedthatthepetmaybeadan gerorthreattothesafetyandsecurityofother persons. If this determination has been made by the HA, the petmust be immediately removed form the unitupon receipt of the notice from the HA.

6. The Tenantissolely responsible for cleaning up the wast eof the pet within the dwelling and on the premises of the public housing development. If the pet is taken outside it must be on a leash at all times. If there is any visible was teby the pet it must be disposed of in a plastic bag, securely tied and plastic bag, securely tied and

- 7. The Tenantshall have pets restrained so that maintenance can be performed in the a partment. The Tenantshall, whenever an inspection or maintenance is scheduled, either beathome or shall have all an imals restrained or caged. If a maintenance personenters an apartment where an an imalis not restrained, maintenance shall not be performed, and the Tenantshall be charged a fee of \$25.00. If this same situation again occurs, the petshall be removed from the premises. Pets that are not caged or properly restrained may be impounded by an imal control of ficers or by HA staff and taken to the local Humane Society. It shall be the responsibility of the Tenant to reclaim the pet at the expense of the HA staff takes a pet to the Humane Society the Tenant will be charged an additional \$50 to cover the expense of taking the pet (s) to the Humane Society. The housing authority shall not be responsible if any animal escapes form the residence due to maintenance, in spections or other activities of the landlord.
- 8. Petsmaynotbebredorusedforanycommercialpurpo ses.

SectionII. SCHEDULEOFANNUALFEESANDINITIALDEPOSIT

FEEANDDEPOSITSCHEDULE

(AnAnnualFeeandDepositisrequiredforeachpet)

TypeofPet	Fee	Deposit
Dog	\$150	\$250
Cat	\$100	\$150
FishAquarium	\$50	\$100
FishBow 1(Requiresnopowerandnolargerthantwogallons)	\$0	\$25
CagedPets	\$100	\$150

Note: The aboves chedule is applicable for each pet: therefore, if a tenanth as more than one pet he or she must pay the applicable annual fee and deposit for each pet: therefore, if a tenanth as more than one pet he or she must pay the applicable annual fee and deposit for each pet: the refore, if a tenanth as more than one pet he or she must pay the applicable annual fee and deposit for each pet: the refore, if a tenanth as more than one pet he or she must pay the applicable annual fee and deposit for each pet: the refore, if a tenanth as more than one pet he or she must pay the applicable annual fee and deposit for each pet: the refore, if a tenanth as more than one pet he or she must pay the applicable annual fee and deposit for each pet it.

The entire annual fee and deposit (subject to the reexamination listed below) must be paid prior to the execution of the lease addendum. No pets hall be allowed in the unit prior to the completion of the terms of this pet policy.

Theannualfeeshall bepaidatthetimeofreexaminationeachyearanallproofofinoculationsandotherrequirementsshallbemade availabletotheHAatsuchtime.TheAnnualFeeisnotreimbursable.Thedepositmadeshallbeutilizedtooffsetdamagescausedby thepet and/ortenant.Anybalance,ifanyformthedepositwillberefundedtothetenant.

THERESHALLBENOREFUNDOF THEANNUALFEE.

Itshallbeaseriousviolationoftheleaseforanytenanttohaveapetwithoutproperapprovalandwithouthavingcomplie dwiththe termsofthispolicy. SuchviolationshallbeconsideredtobeaviolationofParagraphIV(P)ofthelease(aseriousviolation) and the HAwillissueaterminationnotice. The tenantwill been titled to agrievance hearing in accordance with the provisions of Paragraph 5 of this Pet Policy or the Grievance Procedure, as applicable.

RESIDENTACKNOWLEDGEMENT

Afterreadingand/orhavingreadtomethisleaseaddenduml,(PrintName)	agreetothefollowing:	
Iagree to a bide by the requirements outlined in this lease addendum for petolease addendum.	ownershipandtokeepthepet(s)inaccordancewiththis	
Iagree and understand that I am liable for any damage or in jury what so ever construction of the party for any damages or in jury caused by the pet(s). It also realize that I should paying for the insurance is my responsibility.		able
Iagreetoacceptfullresponsibilityand willindemnifyandholdharmle theirpropertycausedbymypet(s).	lessthelandlordforanyclaimsbyorinjuriestothirdpartiesor	
$Iagree to pay a non -refundable pet deposit of \$____to cover some of the understand that this fee is due and payable prior to the execution of this lease to the property of the property of$		0
Iagreetopayarefundablepetdepositof\$totheHA.TheAnnualFexecutionofthisleaseaddendum.ThepetdepositmaybeusedbytheLandlerentortowardpaymentofanyothercostsmadenecessarybecauseofTenanoranybalanceremainingafterfinalinspection,willbereturnedtotheTenarreturned.	llordattheterminationoftheleasetowardpaymentofany nt'soccupancyofthepremises.Otherwise,thep etc	deposit,
IAGREEANDUNDERSTANDTHATALLINFORMATIONCON ANNUALLYANDPROVI DEDTOTHEHAATTHEANNUALR PAYABLEINFULLTWELVEMONTHSFROMTHEAPPROVA	REEXAMINATION.ANNUALFEESSHALLBE	
IAGREEANDUNDERSTANDTHATVIOLATINGTHISLEASE THEPET(S)FROMTHEPROPERTYOFTHEHAAND/OREVI BEALLOWEDTOOWNANYTYPEOFPETINTHEFUTUREWI	CTION.I,ALSOUNDERSTANDTHATIMAYNOT	Γ
IALSOUNDERSTANDTHATIMUSTOBTAINPRIORAPPROV OFAPETFORWHICHTHISPOLICYWASAPPROVED OR TAKENBYTHEHASTAFFOFTHEPET(S)FORDOCUMENTA	RADDINGASECONDPET.ALSO,APICTUREMAYBE	<u>C</u>
HeadofHouseholdSignature I	Date	
HousingAuthorityRepresentativeSignature I	Date	

ATTACHMENTF

MINIMUMRENTHARDSHIPEXEMPTIONS:

- A. TheHAshallimmediatelygrantanexemptionfromapplicationoftheminimummonthlyrent toanyfamilymakingaproperrequest inwritingwhoisunabletopaybecauseoffinancial hardship,whichshallinclude:
 - (1) Thefamilyhaslosteligibilityfor,orisawaitinganeligibilitydeterminationfroma federal,state,orlocalassistanceprogram,includingafamilythatincludesamemb erwho isanalienlawfullyadmittedforpermanentresidenceundertheimmigrationand nationalizationactwhowouldbeentitledtopublicbenefitsbutforTitleIVofthe PersonalResponsibilityandWorkOpportunityReconciliationActof1996.
 - (2) The family would be evicted as a result of the implementation of the minimum rent (this exemption is only applicable for the initial implementation of a minimum rentor increase to the existing minimum rent).
 - (3) Theincomeofthefamilyhasdecreasedbecauseofchanged circumstance,includingloss ofemployment.
 - (4) Adeathinthefamilyhasoccurredwhichaffectsthefamilycircumstances.
 - (5) OthercircumstanceswhichmaybedecidedbytheHAonacasebycasebasis.

AlloftheabovemustbeprovenbytheResidentprovidingve rifiableinformationinwritingtotheHApriortotherent becomingdelinquentandbeforetheleaseisterminatedbytheHA.

B. Ifaresidentrequestsahardshipexemption(priortotherentbeingdelinquent)underthis section, and the HAreasonable determ in esthehardship to be of a temporary nature, exemption shall not be granted during an inetyday period be ginning upon the making of the request for the exemption. Are sident may not be evicted during the ninetyday period for non -payment of rent. Insu chacase, if the resident the reafter demonstrates that the financial hardship is of a long termbasis, the HA shall retroactively exempt the resident from the applicability of the minimum rentrequirement for such ninetyday period. This Paragraph does not prohibit the HA from taking eviction action for other violations of the lease.

ATTACHMENTG

${\bf Public Housing Drug Elimination Program Plan}$

Note:THISPHDEPPlantemplate(HUD50075	-PHDEPPlan)is	tobecomple	etedinaccoro	dancewithInstructionslocate	edinapplicablePIHNotices.	
AnnualPHDEPPlanTableofContents:						
l. GeneralInformation/History						
2. PHDEPPlanGoals/Budget						
3. Milestones						
4. Certifications						
Section1:GeneralInformation/History						
A.AmountofPHDEPGrant\$155,768						
B.Eligibilitytype(Indicatewithan"x")	N1	N2	Rx			
C.FFYinwhichfundingisrequested2002						
D.ExecutiveSummaryofAnnualPHDEPPlan						
nthespacebelow,provideabriefoverviewofthePH D	EPPlan,includinghi	ighlightsofmaj	orinitiativesor	ractivitiesundertaken.Itmayinclud	leadescriptionoftheexpected	
outcomes. The summary must not be more than five (5) senten	ceslong					
1. ContinueAfter -schoolprogrammingforRain	ıtreeLearningCe	nter				
2. ContinuefundingforLearningCenterstaff						
3. ContinuefundingforYouthSportsandActivit	ies					
4. Continuetofosterlearningopportunitiesinthe	ComputerLab					

(development or site where activities will be conducted), the total number of units in each PHDEPT arget

SecurityServices

Complete the following table by indicating each PHDEPT arget Area (development or site where activities wi Area, and the total number of individuals expected to participate in PHDEPs ponsored activities in each Target Area.

E.TargetAreas

PHDEPTargetAreas (Nameofdev elopment(s)orsite)	Total#ofUnitswithin thePHDEPTarget Area(s)	TotalPopulationto beServedwithin thePHDEPTarget Area(s)
61 -1	75	51
61 -2	76	147
61 -3	N/A	N/A
61 -4	100	209
61 -6	100	72
61 -7	100	254
61 -8	30	29
61 -9	30	54
61 -5	36	59
61-10	25	49

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of months).

6Months	12Months	18Months	24Months	\mathbf{X}	Other

G. PHDEPProgramHistory

FiscalYearof Funding	PHDEP Funding Received	Grant#	FundBalance asofDateof thisSubmission	Grant Extensions orWaivers	Anticipated Completion Date
FY2000X	145,327	AL09DEP0610100	64,572		6/30/2002
FY2001X	155,768	AL09DEP0610101	155,768		12/31/2003

Section2:PHDEPPlanGoalsandBudget

A.PHDEPPlanSummary

Inthespacebelow,summarizethePHDEPstrategytoaddresstheneedsofthetargetpopulation/targetarea(s). Yoursummaryshouldbrieflyidentify:thebroadgoals and objectives,theroleofplanpartners, andyoursystemorprocessformonitoringandevaluatingPHDEP -fundedactivities . This summary should not exceed -10 sentences.

- 1. Implementactivities to build strong and healthy communities
- 2. Providesupportiveli vingenvironmentsforpeopleofallincomelevels
- 3. Implementactivities to eliminate drug -related crime in and around public housing communities
- 4. Implementeducational, enrichmentandy out hsports programs and activities
- 5. Planpartnerswillprovidein -kindsu pport,materialsandstaff
- 6. Systemformonitoring/evaluatingactivities will be youth report cards, conferences with parents and teachers, surveys and school system evaluation.

B.PHDEPBudgetSummary

EnterthetotalamountofPHDEPfundingallocatedto eachlineitem.

FY_2001PHDEPBudgetSu	ımmary
BudgetLineItem	TotalFunding
9110 – Reimbursementof Law Enforcement	\$85,673
9120 -SecurityPersonnel	
9130 -EmploymentofInvestigators	
9140 -VoluntaryTenantPatrol	
9150 -PhysicalImpro vements	
9160 -DrugPrevention	\$70,095
9170 -DrugIntervention	
9180 -DrugTreatment	
9190 -OtherProgramCosts	
TOTALPHDEPFUNDING	\$155,768

C. PHDEPPlanGoalsandActivities

Inthetablesbelow,provideinformationonthePHDEPstrategys ummarizedabovebybudgetlineitem. Eachgoalandobjectiveshouldbenumberedsequentiallyforeachbudget lineitem(whereapplicable). Useasmanyrowsasnecessarytolistproposedactivities(additionalrowsmaybeinsertedinthetables). PHAsar enotrequiredtoprovide informationinshadedboxes. Informationprovidedmustbeconcise activities may be deleted.

—nottoexceedtwosentencesinanycolumn. Tablesforlineitemsin which the PHA has no planned goals or activities may be deleted.

9110 -Reimbursemente	ofLa wF	Enforcement			TotalPHD	EPFunding:\$	85,673
Goal(s)Improvepublicpercep ObjectivesIncreasevisibilitya					dents		
ProposedActivities	#of Persons Served	Target Population	StartDate	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/ Source)	PerformanceIndicators
1.AttendYouthActivities			07/01/01	06/30/03	\$2,836.50	0	†inpositive interactionw/tenants
2.Providesecurity			07/01/01	06/30/03	\$2,836.50	0	↓incriminalactivity. Improvedperception oflawenforcementby tenants.
3.							

9120 -SecurityPerso	9120 -SecurityPersonnel			TotalPHDEPFunding:\$			
Goal(s)							
Objectives							
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							
3.							

9130 -EmploymentofInvestigators				TotalPHDEPFunding:\$			
Goal(s)							
Objectives							
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							
3.							

9140 - VoluntaryTenantPatrol			TotalPHDEPFunding: \$				
Goal(s)					•		
Objectives			•				
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							

9150 - PhysicalImprovements				TotalPHDEPFunding:\$			
Goal(s)							
Objectives							
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							
3.							

9160 – Drug Prevention	TotalPHDEPFunding:\$70,095						
Goal(s)Increaseopportunitie					<u> </u>		
ObjectivesContinueAfter	-school	tutorialsandestabl	ishcomputerli	teracyclasses	S		
ProposedActivities	#o f Persons Served	Target Population	StartDate	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.Contractcertified teachers			02/01/02	01/31/04	\$16,800	0	†inacademic performanceandself - esteem.
2.Hireasst.teachers			02/01/02	01/31/04	\$10,000	0	†inacademic performanceandself - esteem.
3.ContractSocialEvents Specialist			02/01/02	01/31/04	\$27,360	0	†ininvolvementin extra-curricular

							activities. ↓indrugand delinquentactivity.
4.Provide cultural/educational activities/trips	101	Ages5to18	02/01/02	01/31/04	\$13,295	0	↑ininvolvementin extra-curricular activities. ↓indrugand delinquentactivity.
6.ContinueBoy/Girl Scouting program	101	Ages5to18	02/01/02	01/31/04	\$2,640	0	↑interactionw/caring adults. ↓involvementin delinquentbehavior.

9170 - DrugIntervention				TotalPHDEPFunding:\$			
Goal(s)					•		
Objectives							
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							
3.							

9180 -DrugTreatme	nt
-------------------	----

Goal(s)							
Objectives							
ProposedActivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							
3.							

9190 -OtherProgramCosts					TotalPHDEPFunds:\$		
Goal(s)					,,		
Objectives							
ProposedA ctivities	#of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	PerformanceIndicators
1.							
2.							
3.							

Section3:Expenditure/ObligationMilestones

Indicate by Budget Line I temand the Proposed Activity (based on the information contained in Section 2 PHDEPPlan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

BudgetLine Item#	25%Expenditure ofTotalGrantFunds ByActivity#	TotalPHDEPFunding Expended(sumofthe activities)	50%Obligationof TotalGrantFundsby Activity#	TotalPHDEPFunding Obligated(sumofthe activities)
e.gBudgetLineItem# 9120	Activities1,3		Activity2	
9110 9120	Activities1,2	\$85,673	Activity1,2	\$85,673
9130				
9140 9150		450.005		450.005
9160 9170	Activities1,2,3,4,5,6,	\$70,095	Activities1,2,3,4,5,6	\$70,095
9180 9190				
TOTAL		\$155,768		\$155,768

Section4:Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the ``PHAC ertifications of Compliance with the PHAP land Re lated Regulations."

ATTACHMENTH

OPELIKAHOUSINGAUTHORITYFAMILYSELF -SUFFICIENCYACTIONPLAN

This Action Planistogovern how all activities are to be carried out under the Housing Authority of the City of Opelika Family Self - Sufficiency Program.

Goal

The Housing Authority of the City of Opelika's goal is to develop and implement a successful Family Self -Sufficiency Program. The Program will be desi gned to offer educational opportunities and job training as well as all supportives ervices needed to assist the participant in returning to the productive mainstream of society.

DemographicsofProspectiveApplicants

1.	HouseholdsServed:	Section8	PublicHousing
		490	632

2	RacialComposition:	Section8		PublicHousing	
	African-American	1150	2,454	-	
	Caucasian	98		53	

3.	AverageHouseho ldSize	Section8	PublicHousing
	Families	3.07	2.83
	Elderly:	1.79	1.53

3.	AverageHeadofHouseholdAge	Section8	PublicHousing
	Age	47.24	44.04

3.	AverageHouseho ldIncome	Section8	PublicHousing
	Allfamilies	\$7,624.28	6,667.17
	Employedresidents	\$6,579.00	6,256.99
	TANF	\$8,770.00	5,139.08
	Disabledresidents	\$11,095.00	7,848.26

3.	SourceofIncomeByFamily	Section8	PublicHousing
	GeneralAssistance	26	60

	ChildSupport		99		103	
	Employment		145			168
	SSI	123	3177			
	SocialSecurity	95				136
	Pension	49				
	FederalWage		15		11	
	UnemploymentBenef its	9				13
	NonWageSource		26	81		
	TANF		25			35
Asset			<u>0</u>			1

3.	FamilyComposition	Section8		PublicHousing
	1 child	75		122
	2children	90		94
	3children	99		56
	4children	55		23
	5children	276		
	6children	08	3	
	7children	02	1	
8childr	ren	0		1

3.	MaritalStatus:	Section8	PublicHousing
	MarriedFamilies	6	21
	SingleFamilies	394	471

3. AgeComposition :	Section8	PublicHousing
0to5yearsofage	193	256
6to12yearsofage	258	210
13to18yearsofage	138	98
19to25yearsofage	141	141
26to35yearsofage	147	36
36to45yearsofage	87	106
46to55yearsofage	43	72
55to65yearsofage	31	65
65andover	30	77

3.	GroupComposition	Section8	PublicHousing
••	0104500111505111011	Sections	1 401101104101115

Adults	384	477
Elderly	95	110
Children	589	602

11.	LengthofResidency		Section8	Section8PublicHousingPublicHousing		
			Non-elderly	Elderly	Non-elderly	Elderly
	2yearsorless		102	24	0.7	0.8
	3to5years		45	12	3.3	3.5
	6to10years	1843			7.6	7.4
	11to20years	36		15	14.1	14.9
	21 years and over		673820.920.8			

FamilySelf -SufficiencyFamilySelection:

Hous ingAuthorityoftheCityofOpelikawillgivepreferenceforupto50% ofitsFamilySelf -SufficiencyslotstoSection8andPublicHousingfamilieswhohaveoneormore familymemberscurrentlyenrolledinanFamilySelf -Sufficiencyrelatedservice program. TheHousingAuthorityoftheCityofOpelikamaylimittheselectionpreference giventoparticipantsandapplicantsfortheFamilySelf -Sufficiencyrelatedserviceprograms. TheHousingAuthorityoftheCityofOpelikaestimatesthatacombin edtotaloffifty (50)Section8andPublicHousingfamiliescanreasonablybeexpectedtoreceivesupportiveservicesundertheFSSProgrambasedonavailableandanticipatedfederal.tribal, stateandprivateresources.

- 1. 50% of the total number of Family Self Sufficiency slots will be given a selection preference if:
 - a. The Family Self Sufficiency slots related service programs would give a selection preference to the participants or applicants.
 - a. Themethodofoutreachandtheselectionoffamil ieswithoneormoremembers participatingintheFamilySelf -Sufficiencyrelatedprogramsareidentified.

FamilySelf -SufficiencyNon -Preference

The Family Self - Sufficiency slots for which the Housing Authority of the City of Opelikahas left must semester, which will be the date the family expressed an interest in the participating of the Family Self Program on a first serve basis until the slots are filled.

be filled with eligible families in accordance with the objective selection -Sufficiency Program. They will be offered the Family Self -Sufficiency -Sufficienc

TimetableforProgramImplementation

Operation of the FSSP rogram to incorporate Section 8 families will be gin within thirty (30) days of notification from HUD of approval of the revise the Section 8 Program. Within six months 25% of our overall program goal of fifty slots will be filled and within two years the rewill be 100% enrollment.

dActionPlan,toincorporate

ParticipationOutreachProgram

The program will be started by not if ying all Section 8 and Public Housing residents. The letter will explain the program and its requirements. The letter will request that those who wish to participate must personally return an enclosed card to the Housing Authority of the City of Opelik abyacertain deadline. Upon receipte a characteristic must be received and numbered. The Family Self - Sufficiency Program will be offered to both Section 8 and Public Housing residents.

IfafterSection8andPublicHousingresidentshavebeencontactedandther earestillopenpositions,thegeneralpublicoutreachprogramwillbeinstituted. The Housing Authority of the City of Opelika's outreach will be designed to assure that both minority and non -minority groups are informed about the Family Self -Sufficiency Program. This will be done through flyers delivered to all Public Housing and Section8a partment/home locations, poster sin publicagencies, waiting rooms, advertisement sin the Opelika - Auburn News and mediatargeted minority groups. The remaining positions will be filled by the first prospective participants that complete and return applications. These applications will be numbered as they are received.

SupportiveServices

Thefollowingisalistofservicesneededforprogramparticipan ts:

- 1. ChildCare
- 2. Transportation
- 3. GEDClasses(RemedialEducation
- 4. Jobs/SkillTrainingandPreparation
- 5. Counseling
- 6. SubstanceAbuseTreatmentandCounseling
- 7. ParentingandHomemakingTraining
- 8. Budgeting/MoneyManagementTraining
- 9. Household ManagementTraining
- 10. JobPlacement, Resume Writing, Interviewing
- 11. LegalAssistance
- 12. TraininginHomeownershipResponsibility

$\underline{Description of the Activities and Supportive Services to be Provided to Participating Families:}$

Theservicesthatwill beprovidedshouldrepresentavastmajorityofthespectrumofservicesthatwillbevitaltoparticipantsiftheyaretobesuccessful. Each family under the programwill beeligible and will be offered the following services:

- A. <u>Transportation:</u>TheLee RussellCouncilofGovernmentswillbecontactedtoprovide thisservice.
- B. <u>ChildCare</u>:LeeCountyDepartmentofHumanResourcesandChildcareResourceswillworktogether toprovidethisservice.
- C. <u>RemedialEducation/GEDclasses</u>:SouthernUnionAdul tBasicEducationandtheLeeCounty LiteracyCoalitionwilldesignthisprogram
- $C. \qquad \underline{Jobs/skillTraining:} \ Assessment Center has classes that will be integrated into this program.$
- C. <u>CounselingandSubstanceTreatment</u>: EastAlabamaMentalHealthwillprovid ethisservice

C. HomemakingandParentingskillstraining :EastAlabamaMentalHealth G Budgeting/MoneyManagement:ExtensionService,ConsumerCreditCounseling . HouseholdManagementTraining:ExtensionService H. I. <u>LegalAssistance</u>:LegalServices J. TraininginHomeownersResponsibility:HabitatForHumanity,AlabamaCouncilOnHumanRelations J. AlabamaStateEmploymentOffice, JobPlacement L. <u>AlabamaCareerCenter</u>, <u>Jobtraining</u>,resumewriting,adulteducationclasses Motivation Theclien tsareinterviewedandmustshowastronginteresttoparticipateintheFamilySelf -Sufficiencyprogram. The Housing Authority of the City of Opelika should solely look after the interest of the participant and the motivation they have for the program.**Permissible Motivational Screening Factors** FamilySelf -Sufficiencyparticipantswillberequiredtoattendorientationsessionsandareassignedcertaintaskswhichwillindicatethefamilieswillingnesstoundertakethe obligationswhichmaybeimpos edbytheContractofParticipationwhichistobesignedbythefamily. Thetasksassignedwillbethosewhichmaybeaccomplishedbythefamily basedoneducationallevelanddisabilities. Accommodations will be made for families with manual sensory, s peechimpedimentsandmentalordevelopmentaldisabilities. The Housing Authority of the City of Opelika will not discriminate because of the family's educational level,testresults,previousjobhistory,jobperformance,creditrating,maritalstat us,number of children, manualskills or any other such factors with disabilities or minority or nonminority group. The Housing Authority of the City of Opelika with HUD approval may make available and utilize the approval may make available and utilize the property of the control ofcommonarea'sinPublicHous ingforanytypeofservicesthatmaybeneededfortheFamilySelf -Sufficiencyparticipants. **ContractofParticipation** Each family that is selected will be required to sign a Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of the City of Opelia and Contract of Participation with the Housing Authority of Opelia and Contract of Participation with the Housing Authority of Opelia and Contract of Participation with the Housing Authority of Opelia and Contract of Participation with the Housing Authority of Opelia and Contract of Participation with the Housing Authority of Opelia and Contract of Opelia and Contractka.TheContractofParticipationshallbesignedby

InterimGoals

theheadofhouseholdoftheFamilySelf

thenameofeachadultmemberpar

The Individual Training and Service Planinthe Contract of Participations hallest ablish specific beginning goals and final goals in which the Housing Authority of the Opelika and the family measure their progress toward fulfilling its obligations and eventually becoming self -sufficient.

ticipatingintheprogramisaddedtotheContractofParticipation.

FamilySelf -SufficiencyfamilyandtheHousingAuthorityoftheCityofOpelika. Theservicesthataretobeprovidedtothefamily, theactivitiesthefamilyshouldcompleteand

-Sufficiencyfamily.

The Contract of Participation sets for the terms and conditions of participation in the Family Self

-SufficiencyProgram.Italsoinclu destherightsandresponsibilitiesofthe

If the Family Self - Sufficiency participant is receiving family assistance, the Housing Authority of the City of Opelikash independent from family assistance at least one year before the expiration of the term of the Contract of Participation.

ComplianceWithLeaseTerms

The Contract of Participations hall provide that ea chmember one of the Family Self - Sufficiency family is to comply with the terms of the Section 8 and Public Housing Lease Agreements.

EmploymentObligation

TheheadoftheFamilySelf -SufficiencyfamilyshallberequiredundertheContractofParticipa tiontoseekandmaintainsuitableemploymentduringthetermoftheContract.

OnlytheheadoftheFamilySelf -Sufficiencyfamilyisrequiredseekandmaintainsuitableemployment.

SeekEmployment

The obligation to seekemployment means that the Fam employment opportunities. ily Self - Sufficiency head of household has applied for employment, attends job interviews and has followed through on employment opportunities.

Determination of Suitable Employment

SuitableemploymentdeterminationshallbemadebytheHousingAuthori tyoftheCityofOpelikabasedontheskills,educationandtrainingoftheindividualthatisheadofthe FamilySelf -SufficiencyfamilyandbasedontheavailabilityofjobsintheFamilySelf -Sufficiencycoveragearea.

ConsequencesofNonCo mplianceWiththeContract

The Contract of Participation should specify that if the Family Self - Sufficiency family fails to comply with the terms and conditions of the Contract of Participation which includes compliance with the Section 8 and Public Housing Authority of the City of Opelika may at its descration:

- 1. Withholdthesupportiveservices
- 2. Terminatethefamily'sparticipationintheFamilySelf -SufficiencyProgram.

Contract Term

The Contract of Participations ha ll provide that each Family Self - Sufficiency family will be required to fulfill those obligations to which the participating family has committed itself under the Contract of Participation no later than five years after the effective date of the contract.

ContractExtension

The Housing Authority of the City of Opelikashallin writing extend the term of the Contract of Participation not to exceed two years for any Family Self - Sufficiency family that requests in writing an extension of the Contract provided that the Housing Authority of the City of Opelika finds state and give a description of the need for the extension.

"Good Cause" meanscircumstances beyond the control of the Family Se If-Sufficiency family. "Good Cause" may be serious illness, involuntary loss of employment and things of this nature. Extension of the Contract of Participation will entitle the Family Self - Sufficiency family to continue to have amount scredited to the Sufficiency account.

<u>UnavailabilityofSupportiveServices</u>

IfasocialserviceagencyfailstodeliversupportiveservicestoaFamilySelf -Sufficiencyfamilymember'sIndividualTrainingandServicePlan,theHousingAuthority ofthe CityofOpelikashallmakeagoodfaithefforttoobtainservicesfromanotheragency.

<u>AssessmentofNecessityofServices</u>

IftheHousingAuthorityoftheCityofOpelikaisunabletoobtainservicesfromanotheragency,theHousingAuthori tyoftheCityofOpelikashallreassessthefamilymembers needsanddeterminewhatotheravailableservicewouldachievethesamepurpose.Ifothersupportiveservicescannotachievethesamepurpose,theHousingAuthorityofthe CityofOpelikashould determinewhetherornotavailableservicesareintegraltotheFamilySelf -Serviceprogresstowardself -sufficiency.

<u>Ifservicesarenotavailable</u>:

- 1. TheHousingAuthorityoftheCityofOpelikawillrevisetheindividualTrainingandServiceP lan anddeletetheunavailableservicesandmodifytheContractofParticipationtoremoveanyobligation onthepartoftheFamilySelf -Sufficiencyfamilytoaccepttheunavailableservices.
- 2. DeterminetheintegraltotheFamilySelf -Sufficiencyfamily'sadvancementtowardself -sufficiency andtheOpelikaHousingAuthorityshoulddeclaretheContractofParticipationtonullandvoid.

Modification

TheHousingAuthorityoftheCityofOpelikaandtheFamilySelf -Sufficiencyfamilymustmutually agreetomodifytheContractofParticipation.Itmustbemodifiedin writingwithrespecttotheIndividualTrainingandSupportiveServicePlans,theFamilySelf -SufficiencyContractofParticipationandwiththeheadoftheFamilySelf Sufficiencyfamily.

CompletionofContract

The Contract of Participation is completed when one of the following occurs:

- 1. The Family Self Sufficiency family has fulfilled allofits obligations under the Contract of Participation on or before expiration of the term of the contract.
- 1. 30% of the monthly adjusted income of the Family Self Sufficiency participants exceeds the published existing housing fairmark etrent. For the same unit which the Family Self Sufficiency family qualifies.

<u>TerminationOf theContract/ProgramTermination/WithholdingofServicesandAvailableGrievance</u> <u>Procedures</u>

TheContractofParticipationmaybeterminatedbeforetheexpirationdateandanyextensionby:

- 1. Mutualconsentofparties
- 2. ThefailureoftheFamil ySelf -SufficiencyfamilytomeetitsobligationsundertheContractofParticipation.
- 3. Thefamily's withdrawalfrom the Family Self Sufficiency Program.
- 4. Byoperationoflaw.

The Housing Authority of the City of Opelika Grievance Procedures will libeutilized for those FSS families who have been terminated from the FSS Program

TRANSITIONALSUPPORTIVESERVICES

The Housing Authority of the City of Opelikamay continue to offer a former Family Self - Sufficiency family who has completed its Contrac tof Participation and whose head of household is employed, Family Self - Sufficiency services to continue to help the minbecoming self - sufficient.

IncreasesInFSSIncome

AnyincreaseinearnedincomeofaFamilySelf -Sufficiencyfamilyduringparticip ationintheFamilymaynotbeconsideredasincomeoraresourceforthepurposeofeligibility oftheFamilySelf -SufficiencyfamilyforbenefitsoramountsofbenefitspayabletotheFamilySelf -Sufficiency,underanyotherprogram administeredbyHUD unlesstheincomeoftheFamilySelf -Sufficiencyfamilyexceeds80% ofthemedianincomeofthearea.

FamilySelf -SufficiencyAccount

The Housing Authority of the City of Opelikashall deposit the Family Self - Sufficiency account funds, of all families participating in the Family Self - Sufficiency account funds in one or more of HUD approved in vestments.

AccountingForFamilySelf -SufficiencyAccountFunds

The total combined Family Self - Sufficiency account funds will be supported in the Housing Authority of the City of Opelika accounting records by a subsidiary ledgers howing the balance applicable to each Family Self - Sufficiency family. During the term of contract, the Housing Authority of the City of Opelika should credit periodically but not less than annually to each family Self - Sufficiency account.

P rorationOfInvestmentIncome

Theinvestmentincomefundsint heFamilySelf -Sufficiencyaccountwillbeproratedandcreditedtoeach'sfamily'sFamilySelf -Sufficiencyaccountattheendoftheperiodfor whichtheinvestmentincomeiscredited.

Reduction of Amounts Due By The Family Self - Sufficiency Family

 $I\ \, fthe Family Self\ \, -Sufficiency has not paid the family's contribution towards rent, or the, amounts if any due under the Section 8 or Public Housing lease, the balance in the accounts hould be reduced by that amount before prorating the interest income.$

IftheFamilySelf -Sufficiencyfamilyhasfraudulentlyunder -reportedincome,theamountcreditedtotheFamilySelf -Sufficiencyaccountwillbebasedontheincomeamounts originallyreportedbytheFamilySelf -Sufficiencyfamily.

ReportingontheFa milySelf -SufficiencyAccount

The Housing Authority of the City of Opelika will be required to make a report at least once annually to each Family Self Sufficiency account. The report will include the following:

-Sufficiencyfamilyonthestatusofthefamily'sSelf

1. Thebalanceatthebeginningofthereportingperiod.

- 1. Theamountofthefamily's rentpayment that was credited to the Family Self -Sufficiency account during that period.
- 1. Anydeductionsmakefromtheaccountfortheamountdueto theHousingAuthorityoftheCityofOpelikabeforeinterestisdistributed.
- 1. Theamountofinterestearnedontheaccountduringtheyear.
- 1. Thetotalintheaccountattheendofthereportperiod.

FamilySelf -SufficiencyCredit

- 1. ForFam ilySelf -Sufficiencyfamilieswhoareverylow -incometheFamilySelf -Sufficiencyamountcomputedshallbetheamountwhichislesserof:
- a. 30% of the current monthly adjusted income less the family rent, or
- a. The current family rentless the family rentat the time of the effective date Of the Contract of Participation.

For Family Self - Sufficiency families who are low - income families but not very low income families. The Family Self - Sufficiency credits hall be the amount not to exceed the amounts computed for more the 50% of the median income.

IneligibilityForFamilySelf -SufficiencyCredit

FamilySelf -SufficiencyfamilieswhoarenotlowincomefamiliesshallnotbeentitledtoanyFamilySelf -Sufficiencycredit.

CessationofFamilySelf -SufficiencyCredit

TheHousingAuthorityoftheCityofOpelikashallnotmakeanyadditionalcreditstotheFamilySelf
-Sufficiencyaccount,whenthefamilyhascompletedtheContractof
Participation.

$\underline{\textbf{Disbursementofthe} FamilySelf} \quad \textbf{--Sufficiency} Acc\ ountFundsBefore Expiration Of the Contract Terms}$

IftheHousingAuthorityoftheCityofOpelikadeterminesthattheFamilySelf -SufficiencyfamilyhasfulfilleditsobligationsundertheContractofParticipationbeforethe expirationofthecontract term,andtheheadoftheFamilySelf -Sufficiencyfamilysubmitsacertificationthattothebestofhisorherknowledgeandbeliefnomemberofthe FamilySelf -Sufficiencyfamilyisarecipientofwelfareassistance,theamountintheFamilySelf -Sufficiencyfamily'saccountinexcessofanyamountowedtotheHousing AuthorityoftheCityofOpelikashallbepaidtotheheadoftheFamilySelf -Sufficiencyfamily.IftheHousingAuthorityoftheCityofOpelikadeterminesthatthe FamilySelf -SufficiencyfamilyhasfulfilledcertaininterimgoalsestablishedintheContractofParticipationandneedsaportionoftheFamilySelf -Sufficiencyaccountfundsfor thepurposesconsistentwiththeContractofParticipation,suchascompl etionofeducation,jobtraining,ortomeetstartupexpensesinvolvedinthecreationofasmallbusiness, theHousingAuthorityoftheCityofOpelikamay,attheHousingAuthorityoftheCityofOpelika'ssoleoption,disburseaportionofthef undsfromthefamily'sFamilySelf -Sufficiencyaccounttoassistthefamilyinordertomeetsuchexpenses.

VerificationofFamilyCertification

BeforedisbursementoftheFamilySelf -Sufficiencyaccountfundstothefamily,theHousingAuthorityof theCityofOpelikamayverifythattheFamilySelf -Sufficiencyfamily isnolongerarecipientoffamilyassistancebyrequestingcopiesofanydocumentswhichmightindicatewhetherthefamilyisreceivinganyfamilyassistanceandbycontacting familyassistanceagencies.

SuccessionofFamilySelf -SufficiencyAccount:

IftheheadoftheFamilySelf -SufficiencyfamilyceasestoresidewithotherfamilymembersintheSection8existinghousingunitorPublicHousingunit,theremaining membersof theFamilySelf -Sufficiencyfamily,afterconsultationwiththeHousingAuthorityoftheCityofOpelikashallhavetherighttodesignateanotherfamilymemberto completethecontracttermsandinterimstoreceivethefunds.

<u>UseofFamilySelf</u> -SufficiencyAccountforHomeownership

AnyfamilySelf -SufficiencyfamilymayuseitsFamilySelf -Sufficiencyaccountfundsforthepurchaseofahome,includingthepurchaseofahomeundertheHUD's HomeownershipPrograms.

ForfeitureofFamilySelf -SufficiencyAccount

AmountsintheFamilySelf -Sufficiencyaccountshallbeforfeiteduponoccurrenceofthefollowing:

- 1. TheContractofParticipationisterminated.
- 1. TheContractofParticipationiscompletedbythefamily,buttheFamilySelf theContractofParticipation; including any extension thereof. -sufficiency family is receiving family assistance at the time of expiration of the term of the Contract of Participation; including any extension thereof.

TreatmentofForfeitedFamilySelf -SufficiencyAccountFunds:

The Family Self - Sufficiency funds for feite dby the Family Self - Sufficiency family will be credited to the Opelika Housing Authority operating reserves and counted as other income in the calculation of the PFS operating subsidyeligibility for the next budgety ear.

Reporting

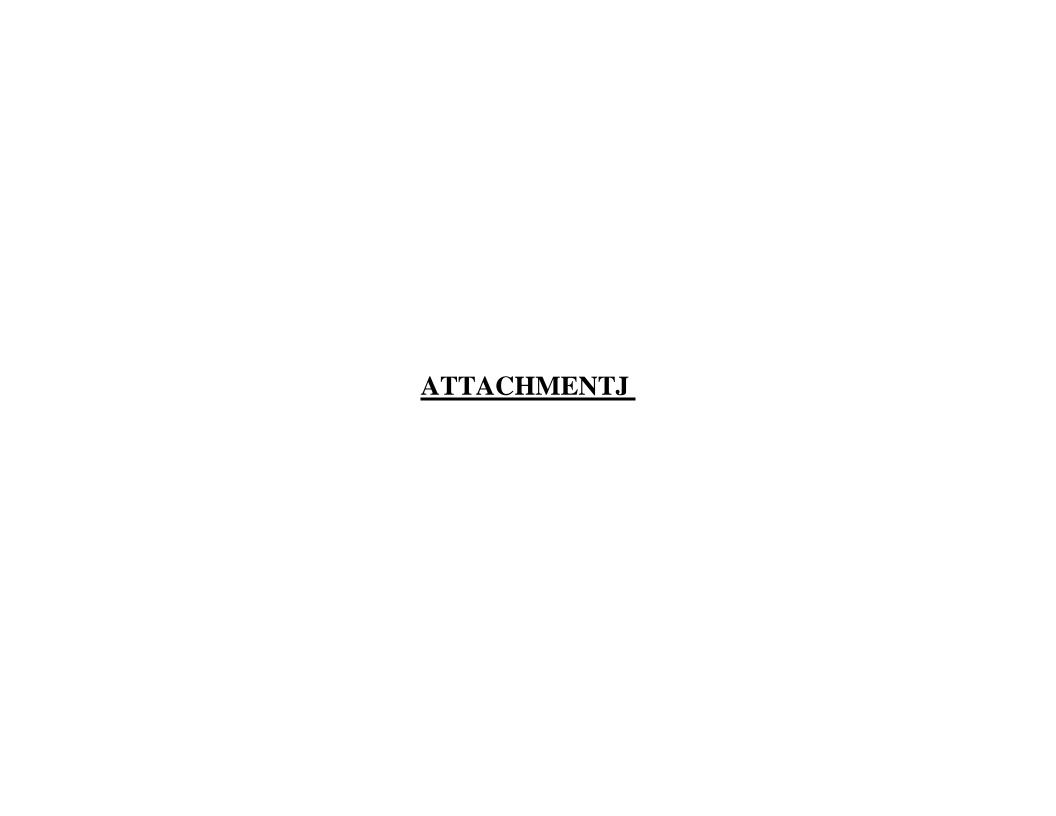
 $The Housing Aut \quad hority of the City of Opelika will submit are port to HUD regarding the Family Self \quad \quad -Sufficiency Program, the report will include the following information:$

- 1. Adescriptionoftheactivitiescarriedoutundertheprogram.
- 1. Adescription of the effectiven essofther ograminassisting families to achieve economic independence and self -sufficiency.
- 1. Adescriptionoftheeffectivenessoftheprogramincoordinatingresourcesinthecommunitytoassist familiestoachieveeconomicindependenceandself -sufficiency
- 1. AnyrecommendationsbytheHousingAuthorityoftheCityofOpelikaortheappropriatelocalProgramCoordinatingCommitteeforlegislativeoradministrative actionthatwouldimprovetheFamilySelf -SufficiencyProgramandensuretheeffecti venessoftheprogram.

Certification of Coordination

ThisiscertificationthatthedevelopmentofservicesandactivitieshasbeencoordinatedwiththeAlabamaStateEmploymentService,LeeCountyDepartmentofhuman Resources(JOBSProgram),Central AlabamaSkillsCenter,EastAlabamaMulti -SystemAdultEducationProgram,SouthernunionStateCommunityCollege,ChildcareResource Center,AlabamaDepartmentofRehabilitationServicesandAlabamaCouncilOnHumanRelations.Implementationwillcontinue tobecoordinatedinordertoavoidduplication ofservicesandactivities.

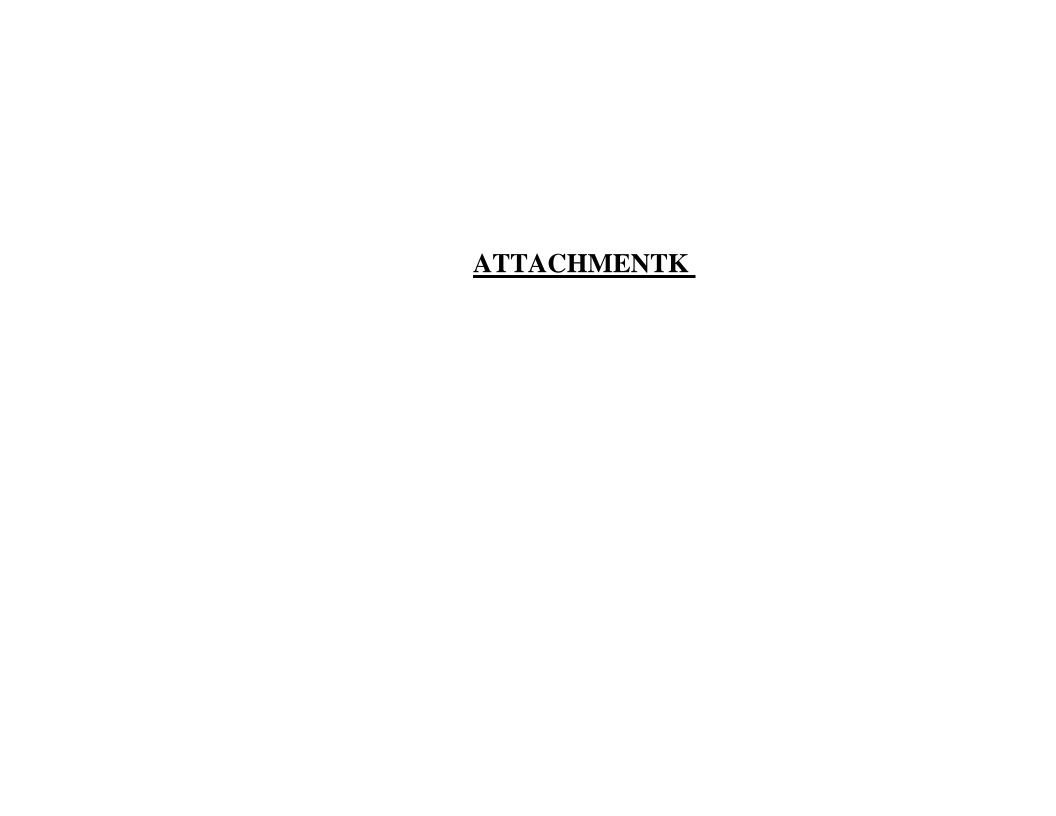
ATTACHMENTI



COMPONENT10(B)VOLUNTARYCONVERSIONINITIALASSESSMENTS

	A.	How many of the PHA's development are subject to the Required Initial Assessments?					
		Answer:10					
В.		HowmanyofthePHA's developments are not sub-	wm any of the PHA's developments are not subject to the Required Initial Assessments				
(e.g,elo	derlyand/o	ordisableddevelopmentsnotgeneraloccupancy	projects)?				
		Answer:0					
	C. HowmanyAssessmentswereconductedforthePHA'scovereddevelopments?						
Answer:10							
D.Iden	tifyPHAc	levelopmentsthatmaybeappropriateforconversio	nbasedontheRequiredInitialA	ssessments:			
Answer:N/A							
		D 1 41	N. 1 677 4	1			
		DevelopmentName	NumberofUnits				
			1	1			
	E.	IfthePHAhasnotcompletedtheRequiredInitial	Assessments.describethestatusoftheseasses	sments:			

Answer:N/A



1 0 7	sidentAdvisoryBoardonWednesday,February13,2002,priortothe45 AnnualPlans,andsolicitcomments,questions,andsuggestions.Themembers (9)Section8tenants.	-day comment period. The purpose of the meeting was to ship of the OHAR esident Advisory Board consists of the purpose of the purpose of the meeting was to ship of the OHAR esident Advisory Board consists of the purpose of the purpose of the meeting was to ship of the OHAR esident Advisory Board consists of the purpose of the meeting was to ship of the OHAR esident Advisory Board consists of the purpose of the meeting was to ship of the OHAR esident Advisory Board consists of the purpose of the purpose of the meeting was to ship of the OHAR esident Advisory Board consists of the purpose of the pur
Comments and questions are listed below:		

a. What will hap pento OHA drugelimination programs once the PHDEP funding is gone?

<u>Ans.</u>: Wewillhavetoseekfurtherfundingthroughgrants. Wewillstillhavesomefundsavailablebutourprogramswillnotbeaslargescaleastheyare presently.

 $b. If you prese \\ \ ntly live in Section 8 housing and your land lord becomes deceased, will you lose your housing?$

 $\underline{Ans.}: If the family keeps the home under the Section 8 program you can continue to live there. If not, as long as you still qualify for Section 8 you can more than the section 8 program you can continue to live the result of the section 8 you can more than 1 you can more than$

ve

toanotherhome.

c. When will modernization begin in the other communities following the completion of the Antiocharea?

Ans.: Wewillmodernizeotherareasaccordingtotheirlevelofpriority. The Samford Area will be the secondarea we will wor

kon.Wearegoingtodo

painting and lands caping throughout the entire area.

d. When will something be done about the street light sin the Plum Area?

Ans.: WehavefoughttogettheCitytoplacealightinthePlumarea.IfwehavetogototheMa

yorwewill. Therewill soon bean iron fence placed around

thePlumArea.

e.Comment:

 $\hbox{``Ijustwanted to say that my grands on attends the OHAAfter children.''}$

-S chool Program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really doing a good job. I really appreciate what they are doing to help the program and they are really appreciate what they are really appreciate what they are doing to help the program and they are really appreciate what they are really appreciate which are really appreciate which it is also appreciate which it is a support of the program and they are really appreciate which are really appreciate

he

ATTACHMENTL

OPELIKAHOUSINGAUTHORITYRESIDENTADVISORYBOARDMEMBERS 2002-2003

Antioch

EvaDallas KatieMoody

Fruitwood/Raintree

PeggyLockhart PatrinaBrooks JuriaMorgan

Pleasant

JenniferDavis GenevaLockhart

Samford

RuthWallace DolethaFarrow BerniceTolbert

CampHill

JoyceLewis MaryBailey

Section8

JerriGriggs

DorethaHeard

MarianEdwards

LouiseGilmore

LucilleWhite

EvelynGentry

CharlotteBorum

DebraReese

DanavianBarrow

ATTACHMENTM

OPELIKAHOUSINGAUTHORITY

RESIDENTCOMMISSIONER

Ms.StephanieRoss